

ENABLING THE BUSINESS OF AGRICULTURE



Federica Saliola London, September 19, 2016

Global focus on agriculture

ENABLING ENVIRONMENT FOR BUSINESS IN AGRICULTURE





Genesis and timeline of EBA





A tool for improved policymaking



EBA can inform policymaking and **trigger reforms** based on cross-country benchmarking



Country coverage

Burk Buru Cote Ethic Ghar Keny Mali Moza Nige Rwar Suda Tanz

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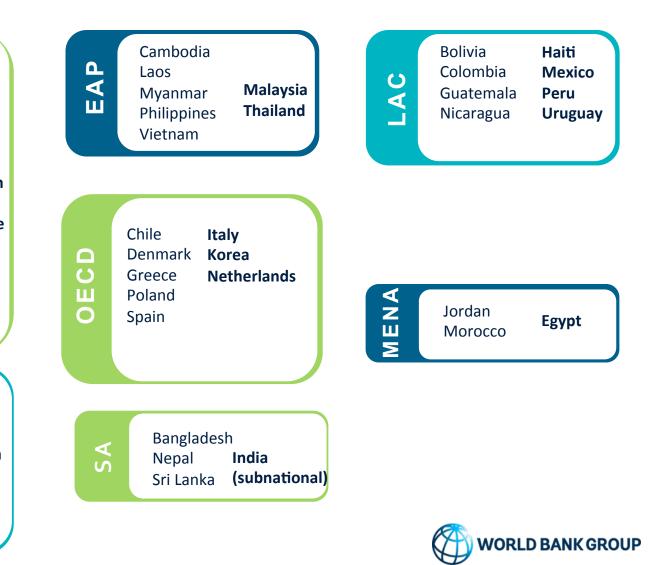
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Burkina Faso Burundi Cote D'Ivoire Ethiopia Liberia Ghana Benin Kenya Malawi Cameroon Mozambique Senegal Niger Zimbabwe Rwanda Nigeria Sudan Tanzania Uganda Zambia

Bosnia-Herzegovina Georgia Kyrgyzstan Russia Tajikistan

Turkey Ukraine Armenia Romania Serbia



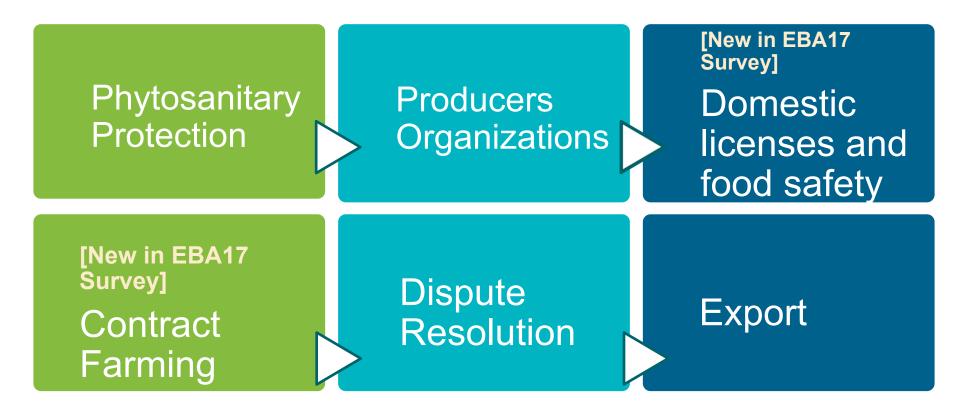
Thematic coverage



EBA benchmarks markets associated to activities along the agribusiness value chain



Markets indicators





Markets indicators

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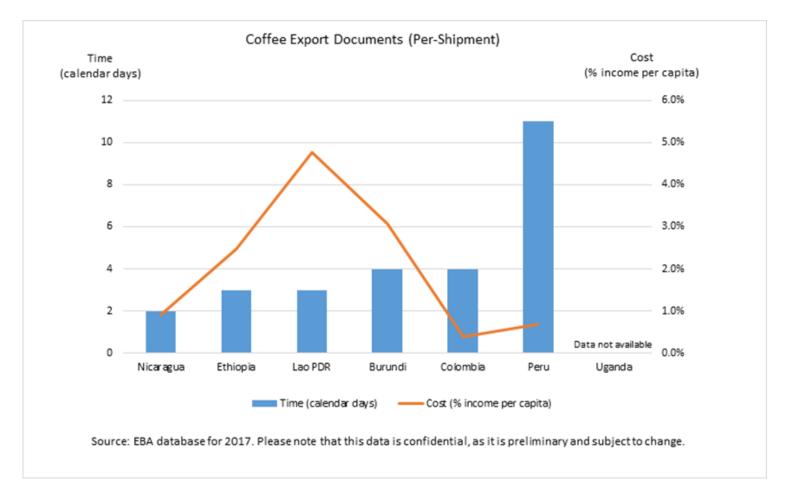
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• Pest surveillance, reporting and risk analysis; pest database and pest list publicly available. Non-discriminatory and commercially driven producers organizations. ÷ Low time and cost to obtain domestic licenses to produce, sell and purchase agricultural products. Contract farming rules that balance the interests of Δ farmers and buyers. Dispute resolution mechanisms tailored to enforce 0 agricultural production contracts. C Transparent, efficient, and low cost procedures to export major agricultural products.



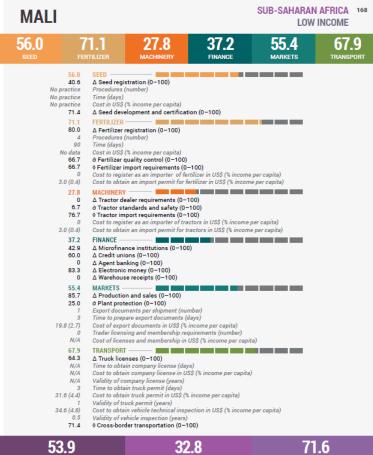
EBA 2017

Markets indicators





EBA 2016 Report



OPERATIONS (A) QUALITY CONTROL (2) TRADE (0)

The operations score is an average of seed, fertilizer, machinery, finance, markets and transport indicator scores indicated with a A. The quality control score is an average of seed, fertilizer, machinery and markets indicator scores indicated with a J. The trade score is an average of fertilizer, machinery and transport indicator scores indicated with a J.

NIGER				SUB-SAHARAN AFRICA 174 LOW INCOME	
10.0	2.2 TILIZER	24.4 MACHINERY	36.8 FINANCE	54.5 MARKETS	60.7 TRANSPORT
43.8 37.5 No practice No practice No practice 0 No practice 0 10 42.2 0 0 N/A* N/A* N/A* N/A* N/A* 0 66.7 60.0 0 0.39.9 24.4 0 6.7 66.7 N/A 0 0 6.7 0 0.39.9 24.4 0 0 6.7 0 6.7 0 0 139.9 0.31.3 0 0 54.5 71.4 37.5 7 3 10 (2.3) 0 0.5 0.0 N/A N/A N/A N/A N/A N/A 0.5 0.0 0.5	SEED A Seed regin Procedures (Δ Seed deve FRILLIZER A Fertilizer r Procedures (Time (days) Cost in USS (d Fertilizer (days) Cost in USS (d Fertilizer (A Factor legin Cost to obtai Machinery A Tractor ted d Tractor tet d Machinery A Merchinery A Merchinery A State for d Marther A State for d Cast of sepso Trade filess Cost of sepso Trade filess Cost of sepso Trade filess Cost of obtai Cost to obtai Validity of tra Cost to obtai Validity of tra Cost to obtai Validity of tra Cost to obtai	tration (0-100) number) % income per capita) lopment and certificat egistration (0-100) number) % income per capita) uality control (0-100) mport requirements (0- ter as an importer of fra an import permit for t ler equirements (0- port requirements (0- port requirements (0- ter as an importer of trans an import permit for t in compary lerons (0-100) money (0-100) money (0-100) ments per shipment (num sets and membership in a resport documents (days) in company license (au) in company license (sear)) in truck permit (days) n truck permit (usis) (3- cick permit (years) n truck permit (years)	<pre>tion (0-100) rtilizer in US\$ (% incon ertilizer in US\$ (% incon tot) 100) 100) ictors in US\$ (% incon tots in US\$ (% incon p) mber) days) income per capita) quirements (number) (25 (% income per capita) rs) S\$ (% income per capita) ection in US\$ (% incom</pre>	ne per capita) me per capita) e per capita) e per capita) pota)	
71.4 33 7		hicle inspection (years) ler transportation (0–1 ?(6		66	5.0

QUALITY CONTROL (d) The operations score is an average of seed, fertilizer, machinery, finance, markets and transport indicator scores indicated with a 0. The quality control score is an average of seed, fertilizer, machinery and markets indicator scores indicated with a 0. a. The private sector is not required to register fertilizer.

OPERATIONS (Δ)



TRADE (0)