

A large teal circle is centered on the page. It has a thin orange border on the right side and a thin green border on the bottom right side. The text is white and centered within the teal area.

Coffee Market Outlook

121st International Coffee Council
9-13 April 2018
Mexico

Prices

InterContinental Exchange, Inc.

↑ 134.3600
6.05 ↑ 4.72%

588,500
ICE
888,140

OFFERING PRICE
135.25
OPEN

135.40
HIGH

134.00
LOW

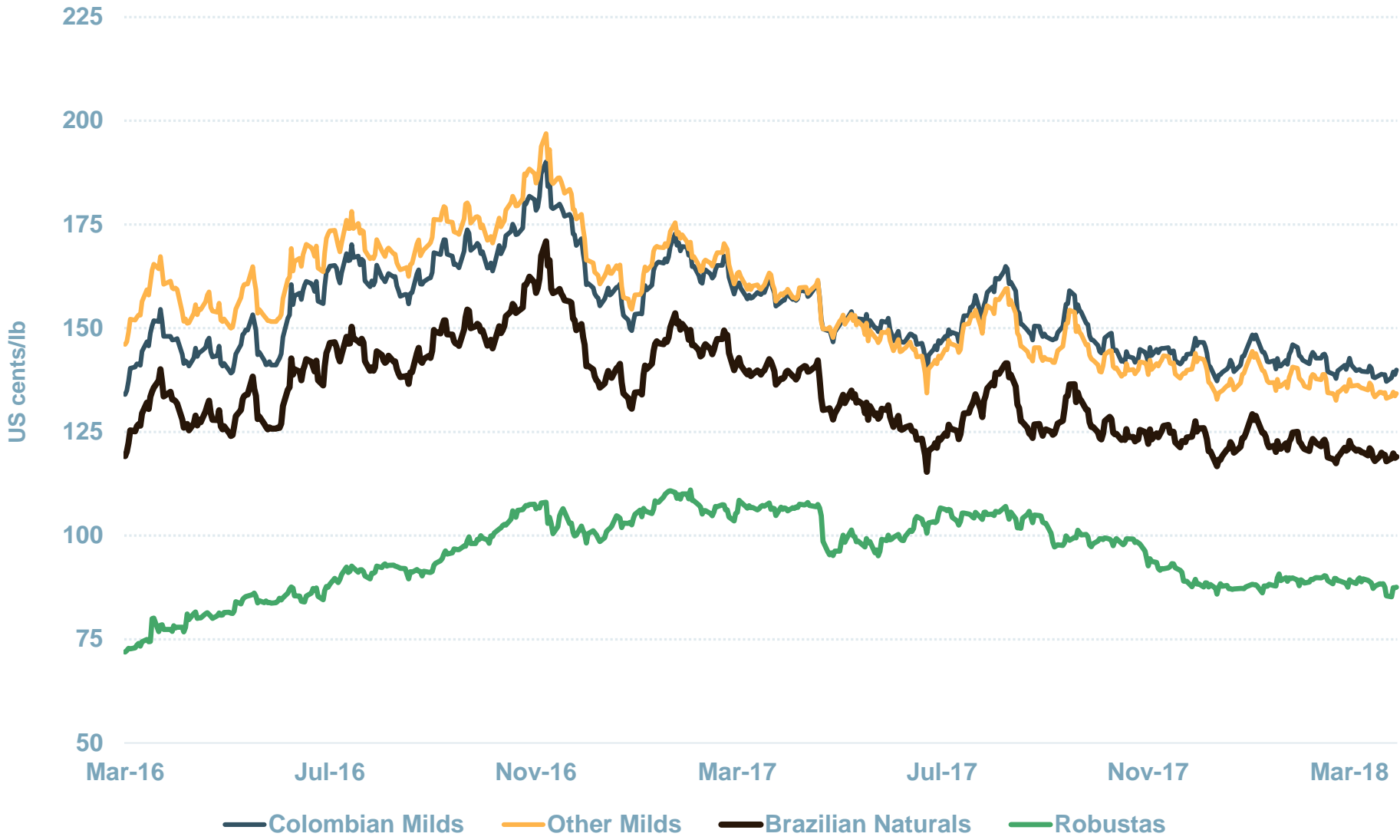
EAT 100 @ 31.5308

Price

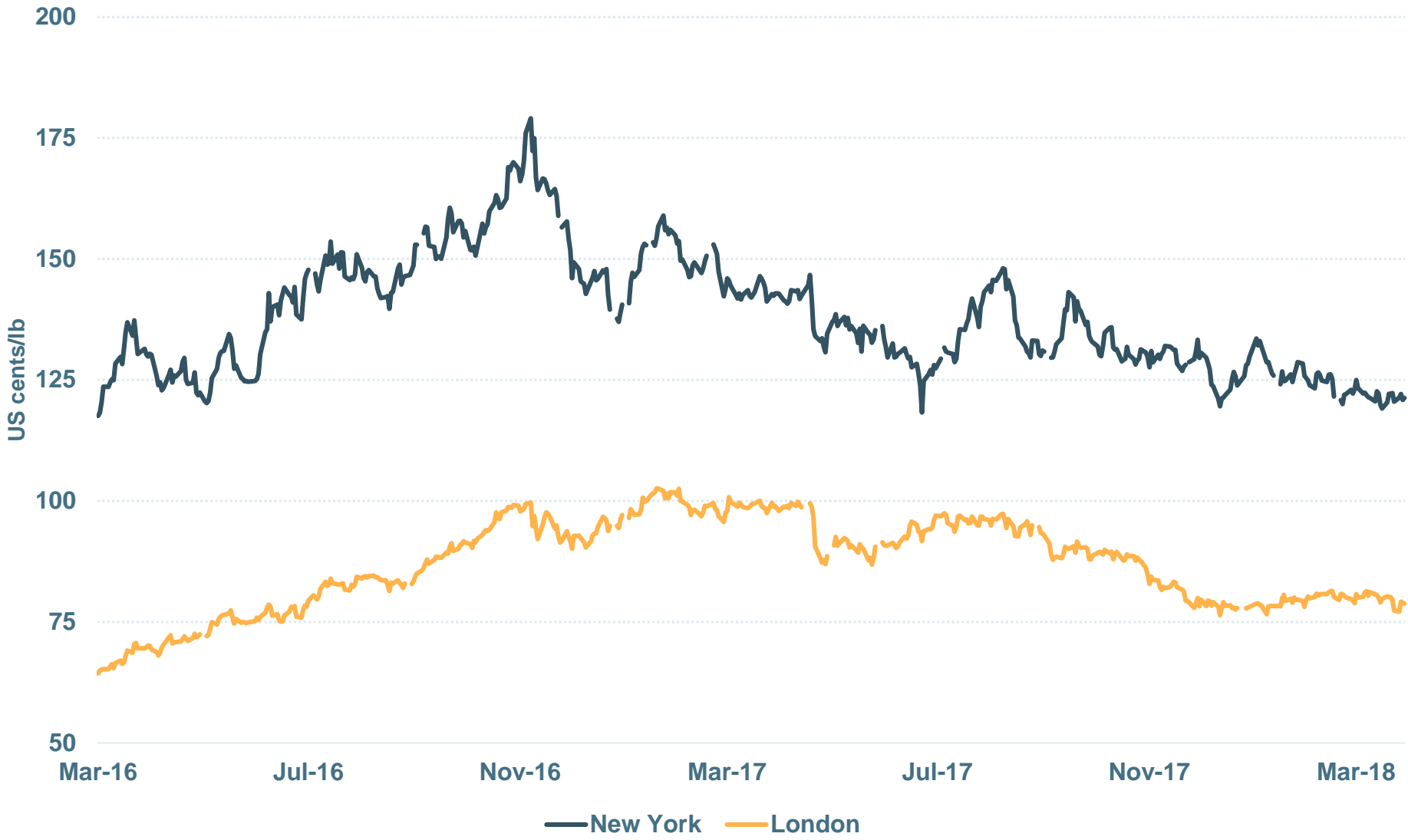
Daily composite price



Daily group indicator prices



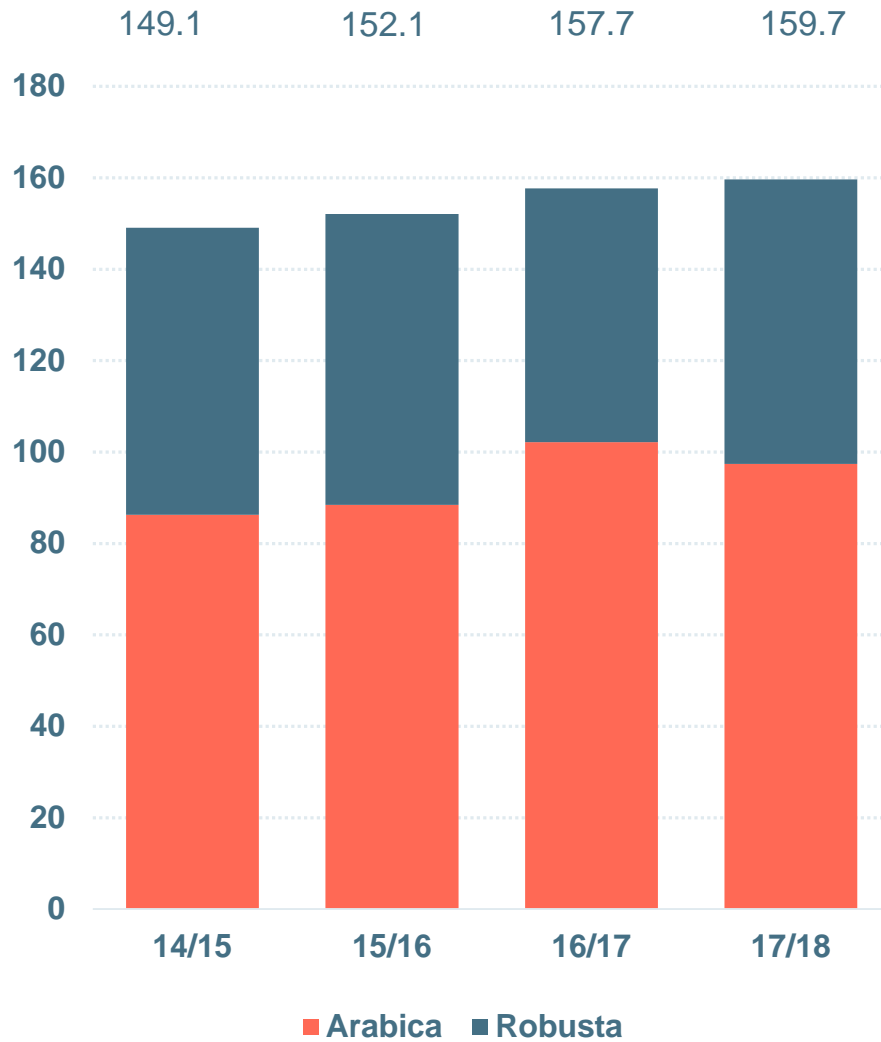
Futures markets





Supply & Demand

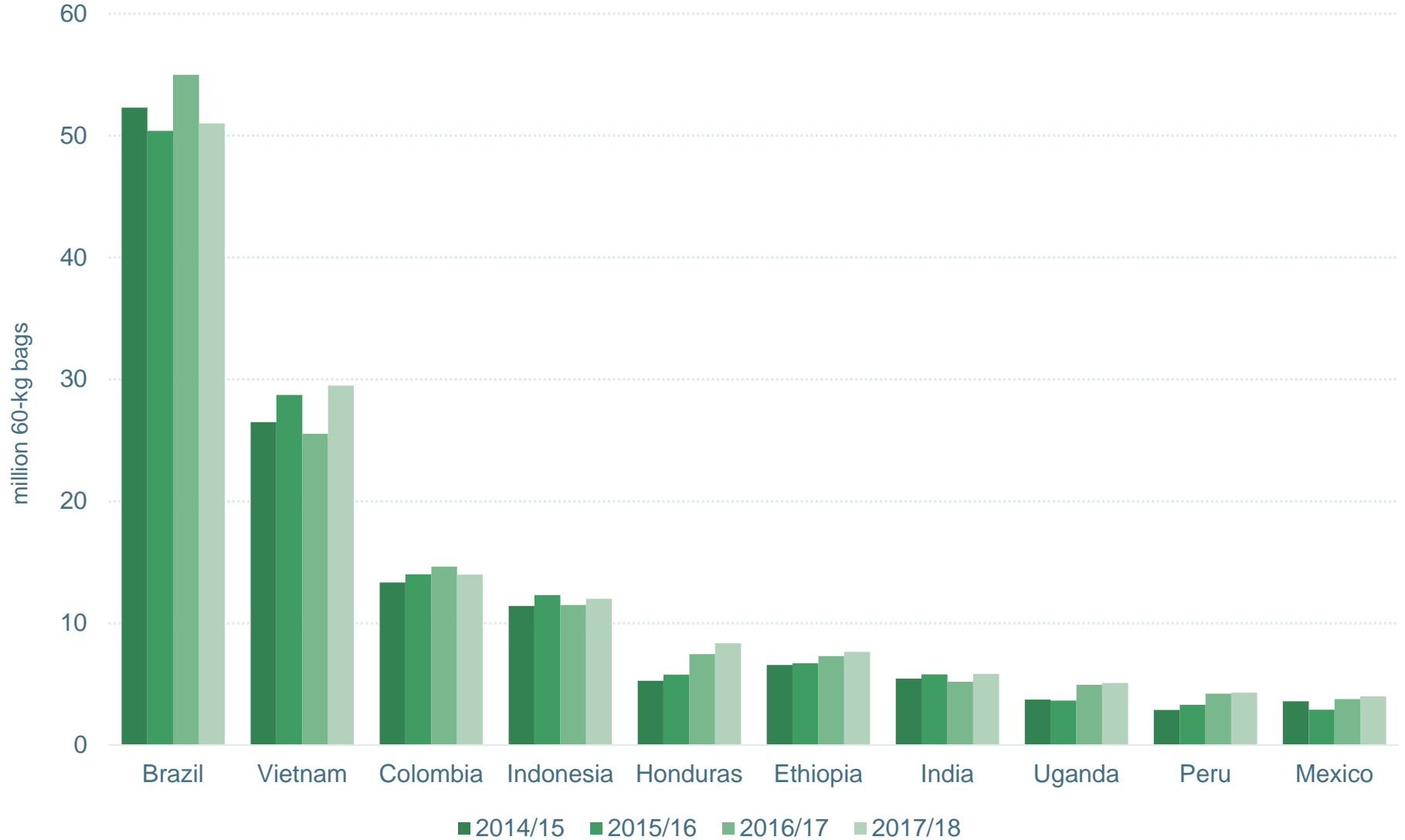
World coffee production



- 159.7 million bags in crop year 2017/18
- 1.2% increase on 2016/17
- Arabicas ↘ 4.6%
- Robustas ↗ 12.1%

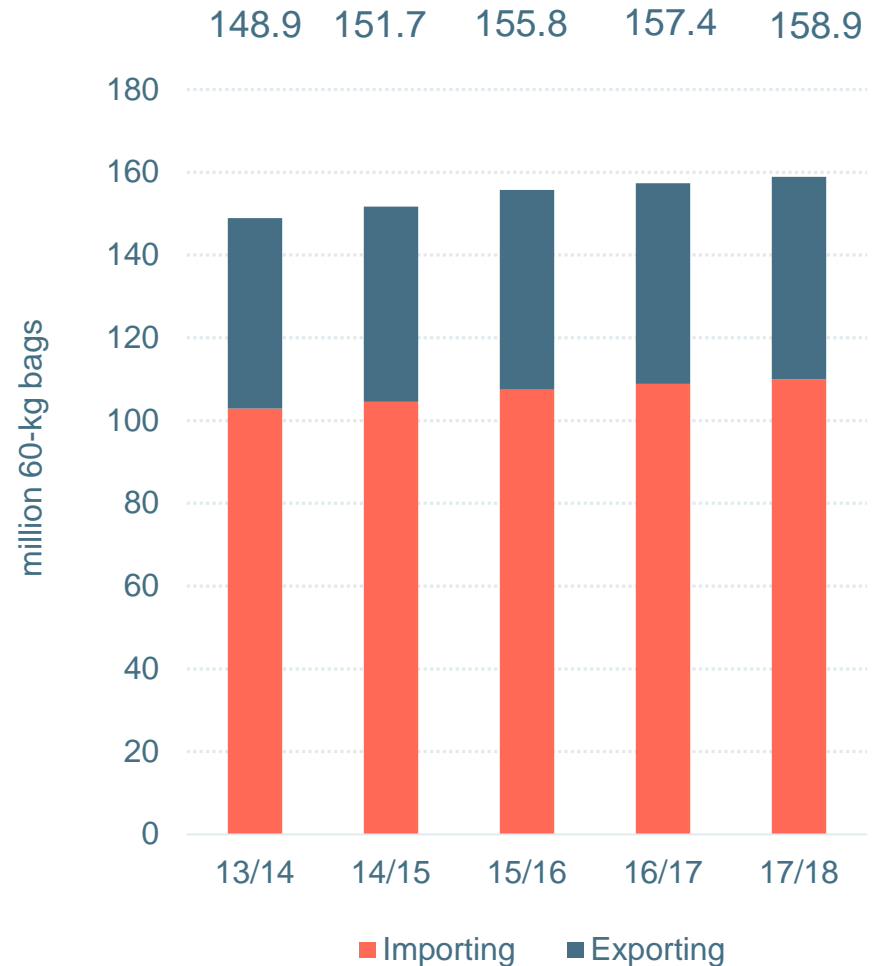


Coffee production



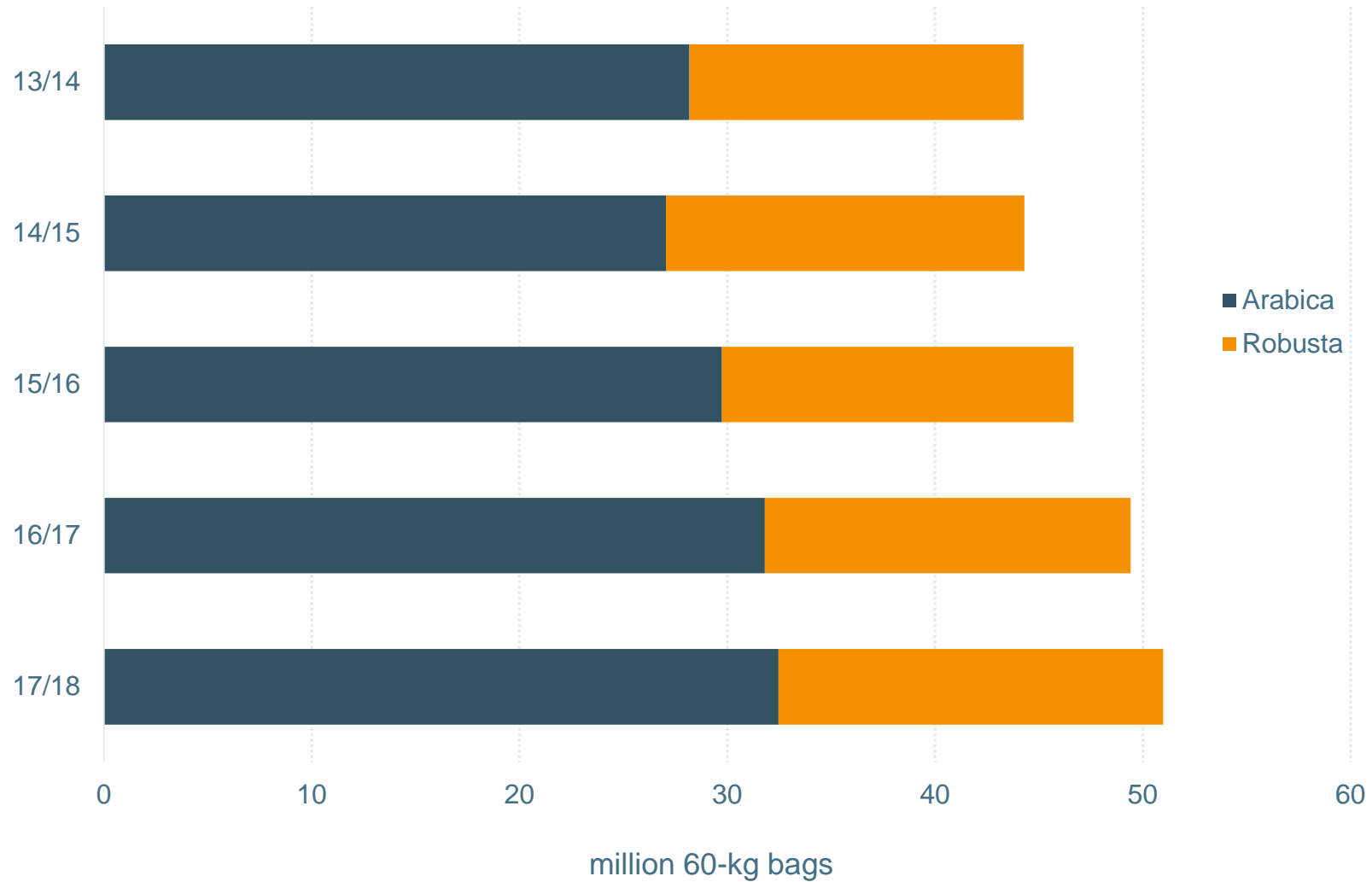
World consumption

- Increasing by 1% to in coffee year 2017/18
- Still strong demand in many countries, particularly some traditional markets
- But biggest potential is emerging markets and exporting countries

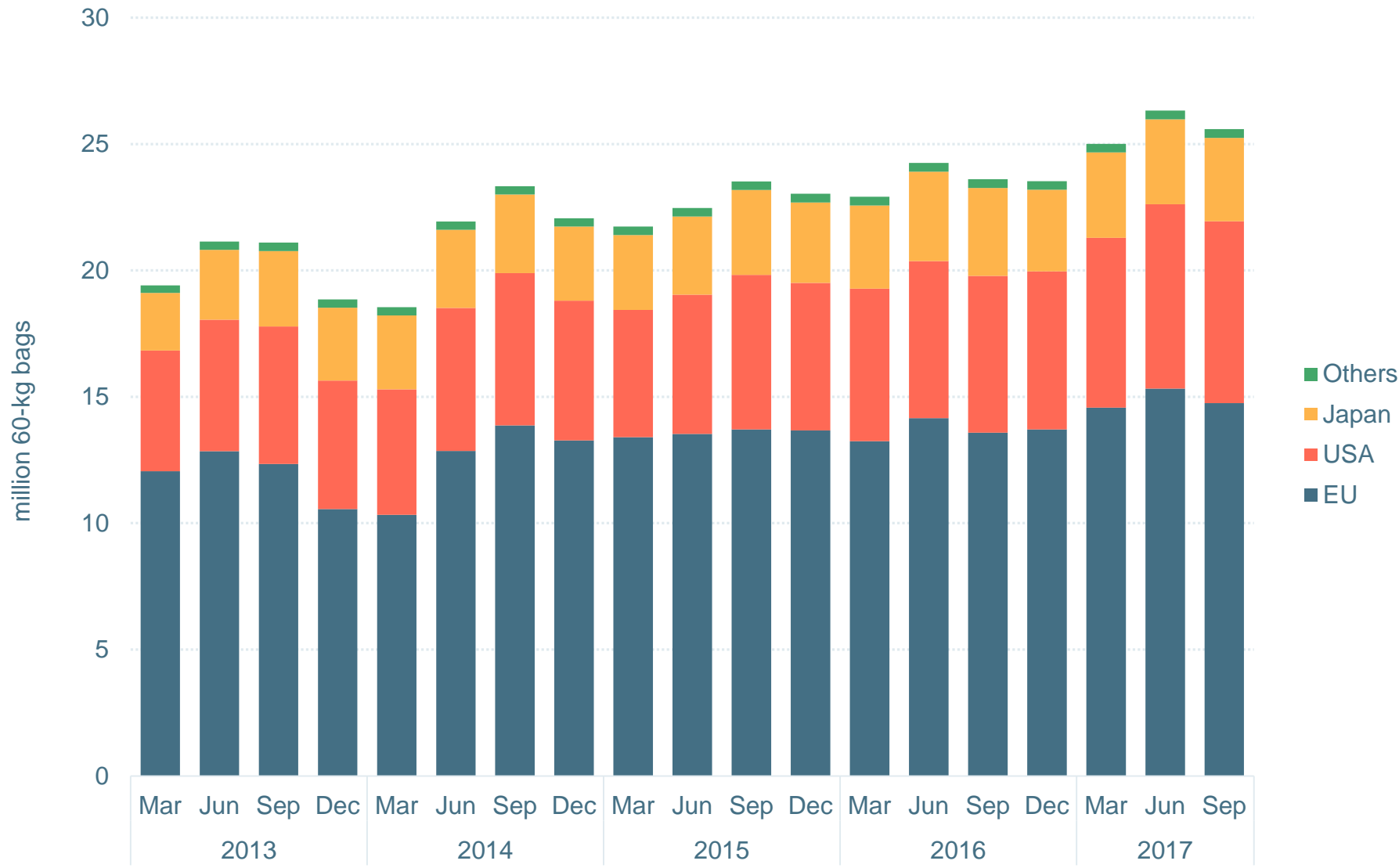


World coffee exports

October through February



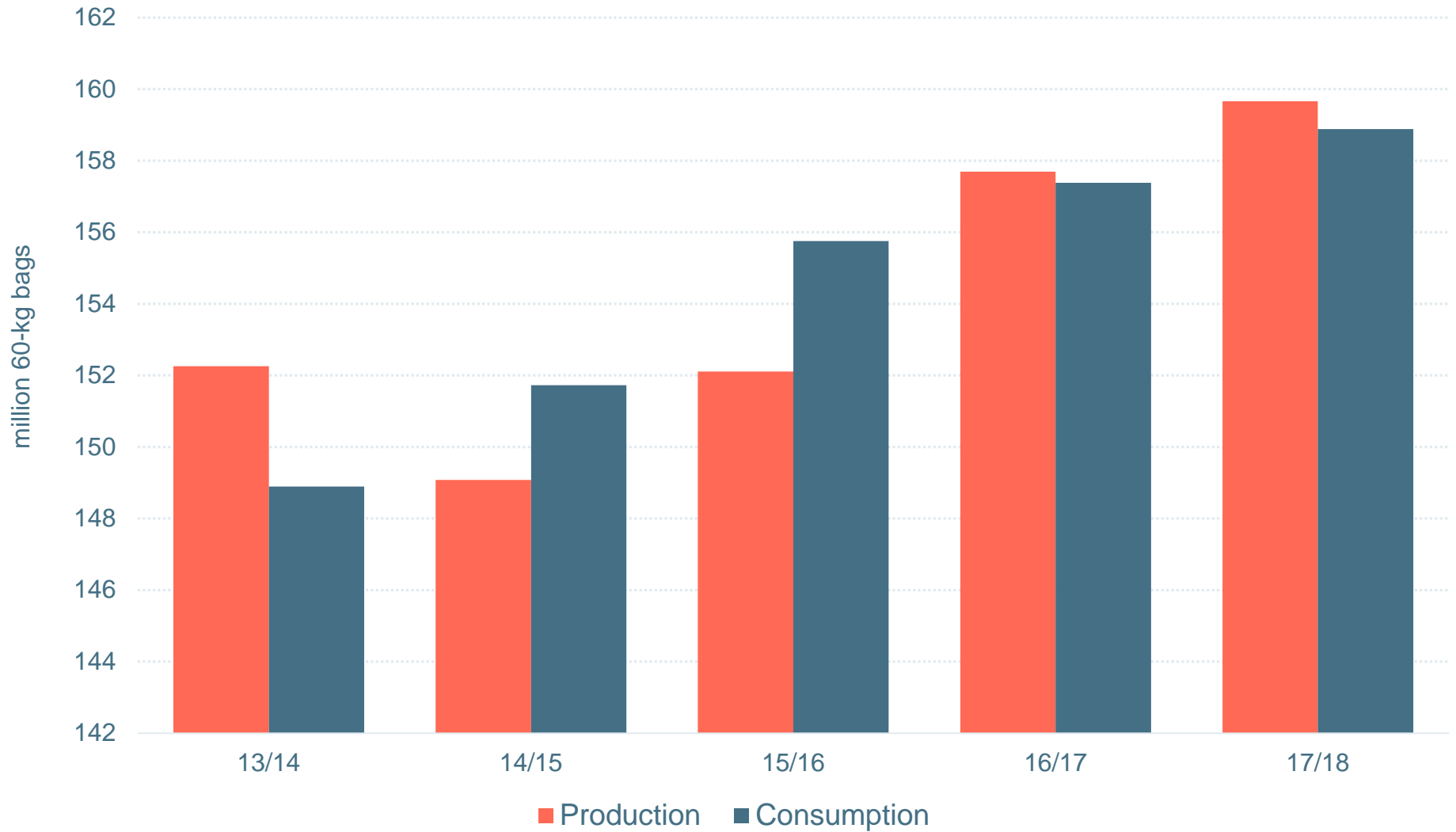
Inventories in importing countries



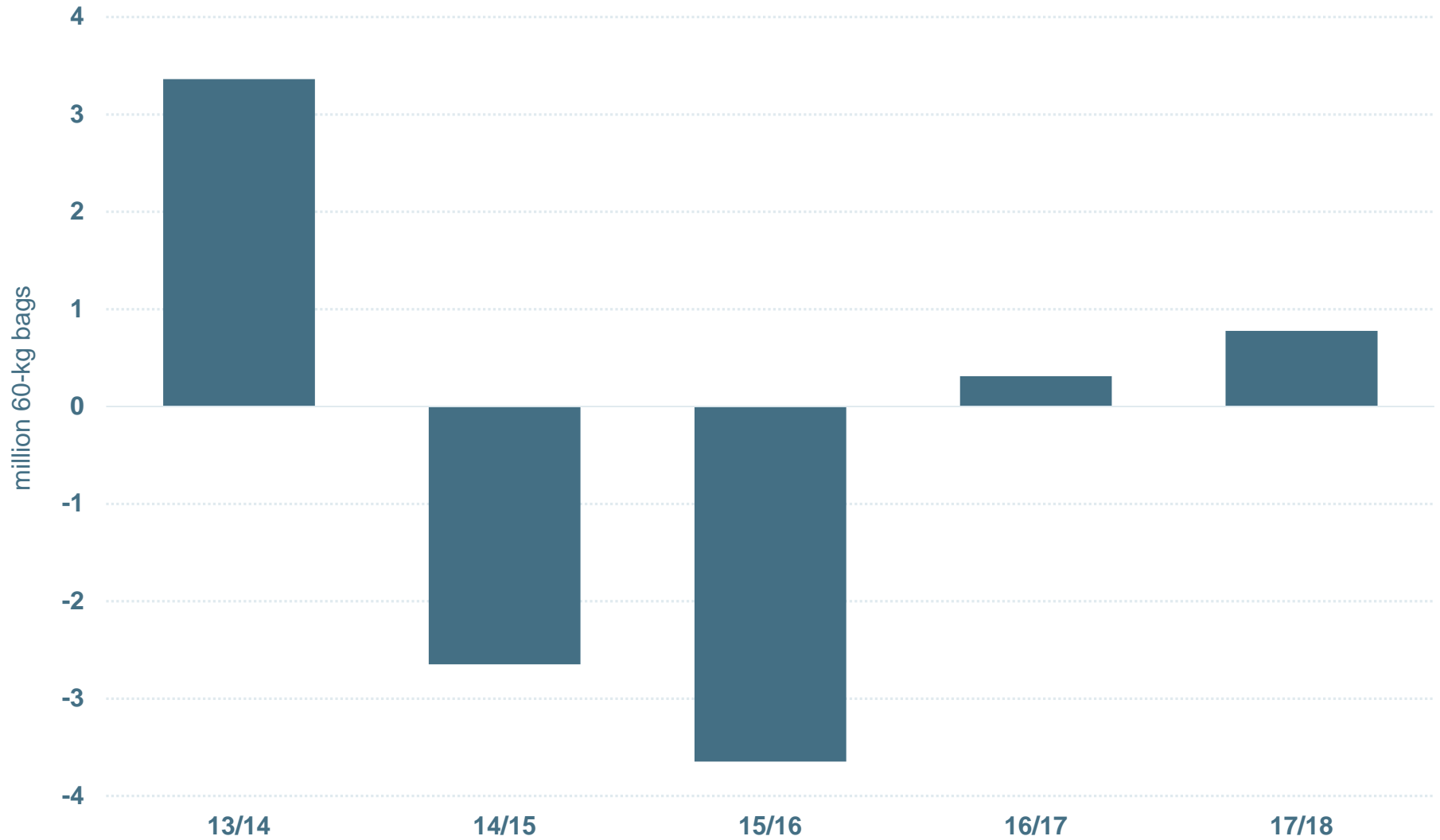


Balance

Supply/Demand Balance



Supply/Demand Balance 2



A scenic view of a coffee plantation with a large red circular overlay containing the word 'Conclusions'. The background shows a lush green landscape with coffee plants in the foreground and a forested hillside in the distance under a blue sky with a few clouds.

Conclusions

Coffee market in surplus in 2017/18





**INTERNATIONAL
COFFEE
ORGANIZATION**

Thank you