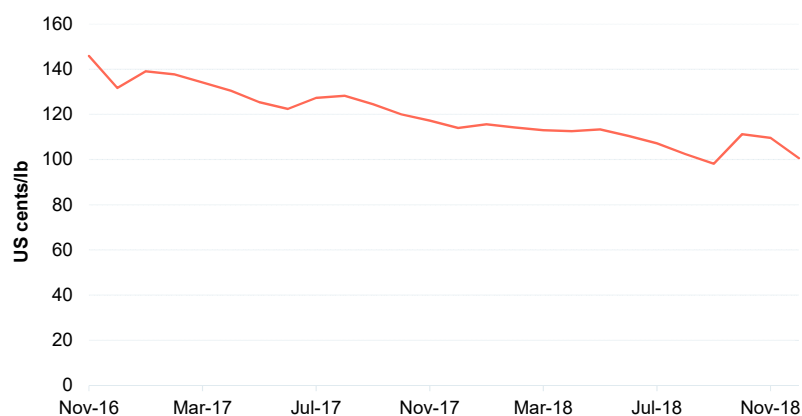


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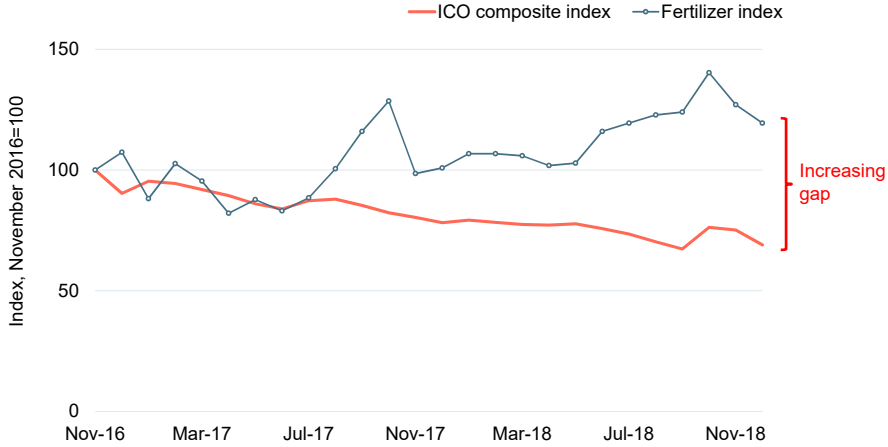
Survey on the impact of low coffee prices on exporting countries

124th Session - International Coffee Council
Nairobi, Kenya

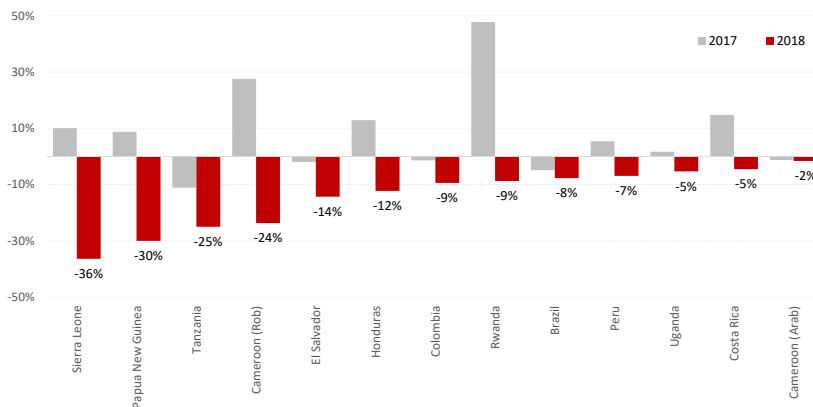
The ICO composite indicator price fell by 31% since Nov 2016 to Dec 2018



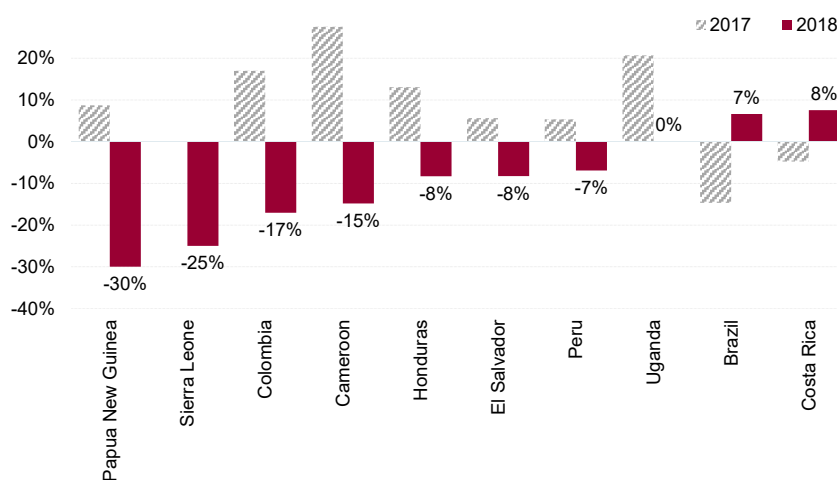
Over the same period fertilizers prices increased by 19.4%

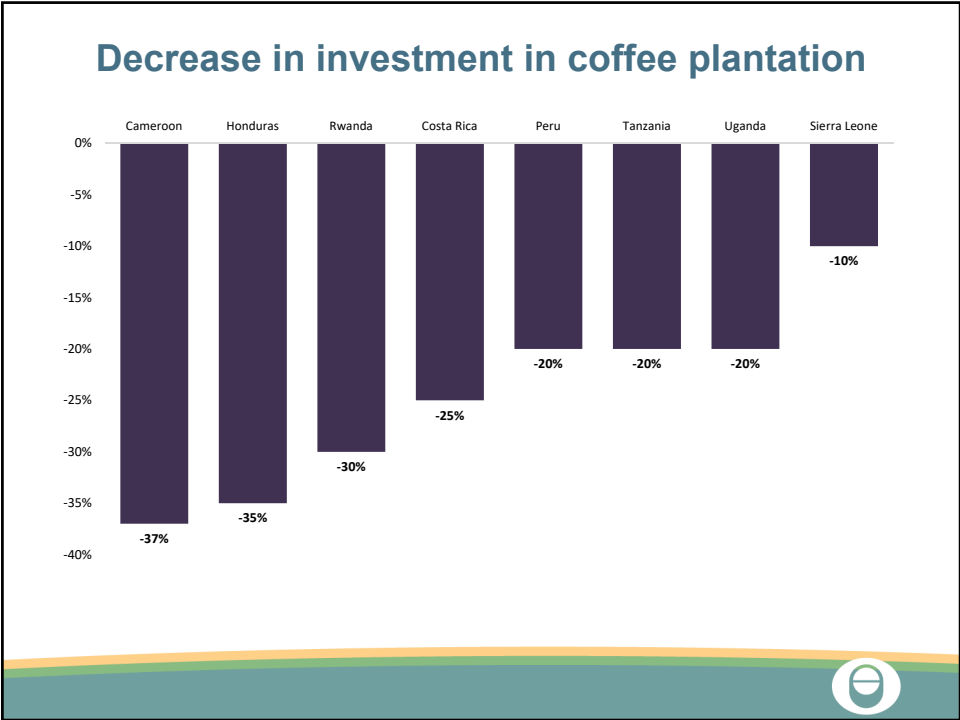
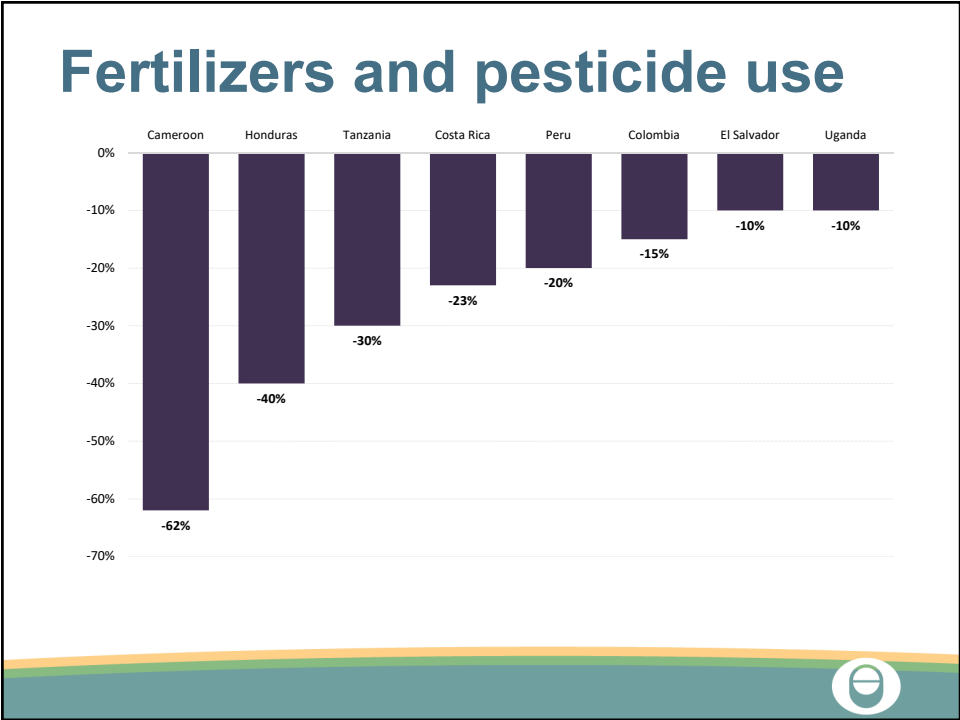


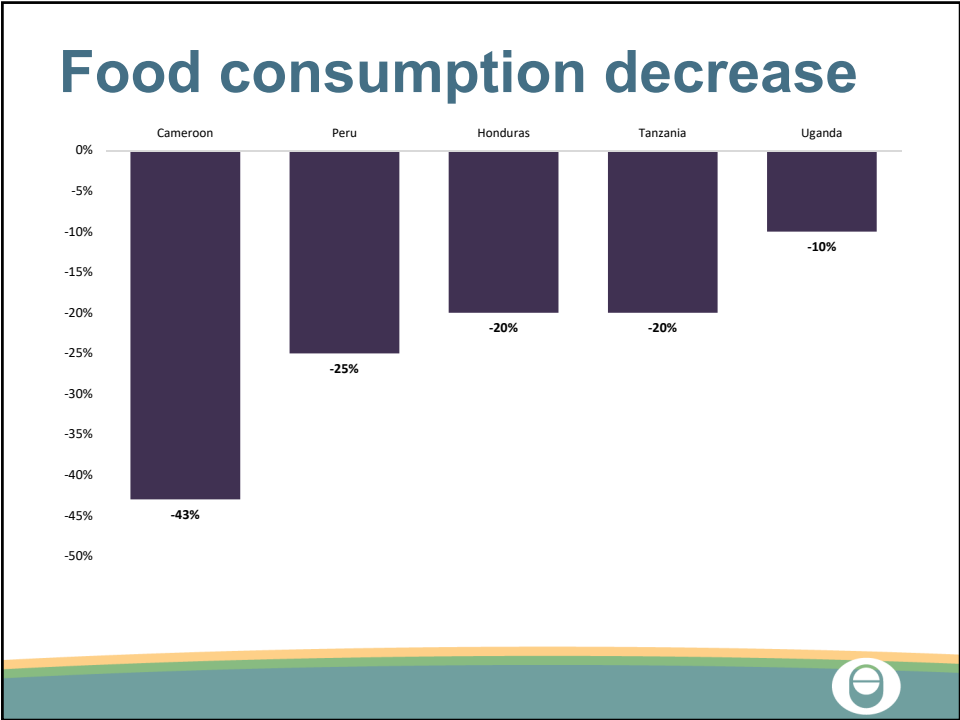
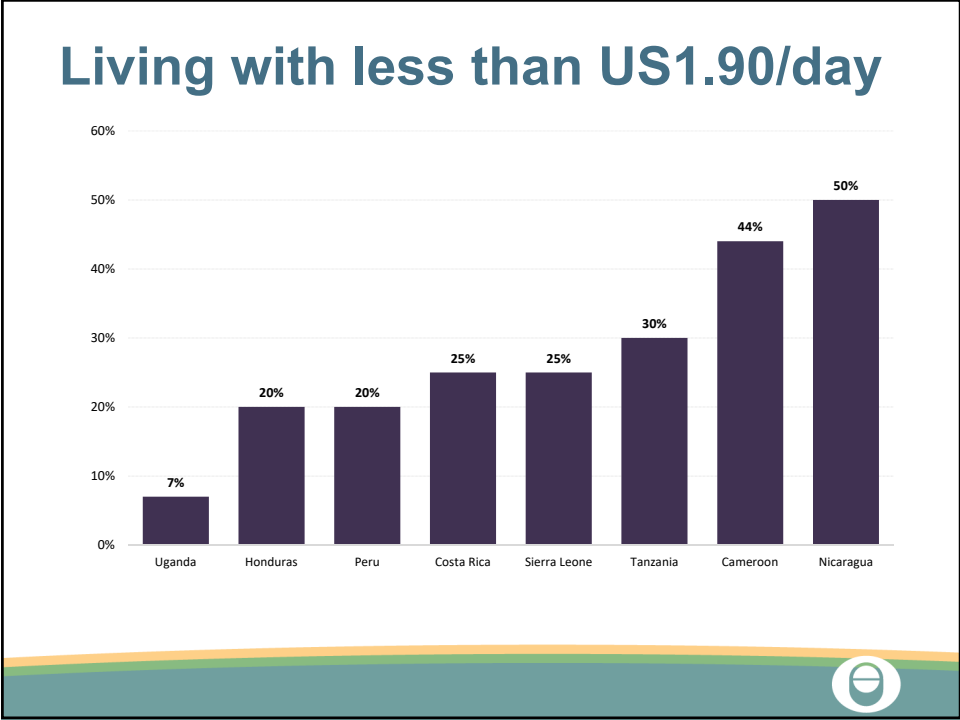
Annual change – Average price paid to growers (2017 – 2018)



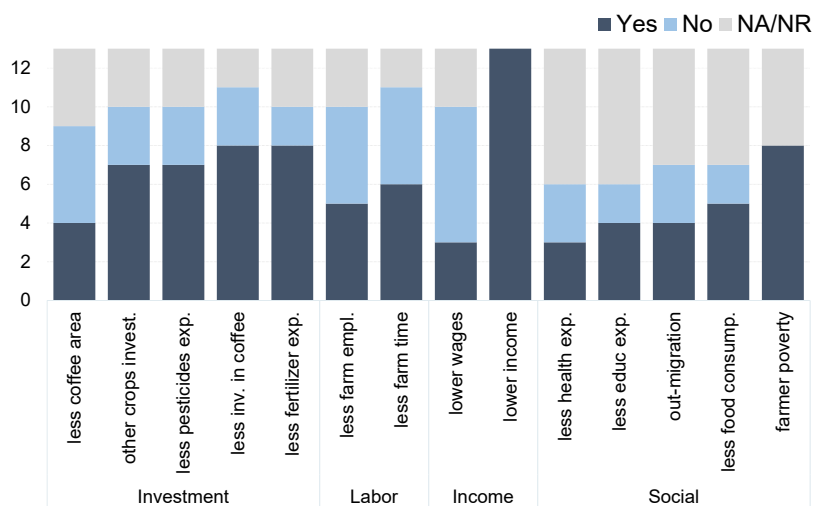
Annual change - total annual income of coffee farmers (2017 – 2018)







Low price effects on four areas: farm investment, labour, income and social impact



Conclusions

- Coffee exporting countries, especially those with limited additional income-generating activities, have already been severely affected
- Impact on fundamental factors are still to be assessed by further investigation
- Consumers may also be affected as excessively low prices lead to a reduction of investment and worsening of crop management (quality, supply, origins)

