



INTERNATIONAL COFFEE ORGANIZATION
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ
ORGANISATION INTERNATIONALE DU CAFÉ

PM 13/12

29 February 2012
Original: English

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Promotion and Market Development Committee
3rd meeting
8 March 2012
London, United Kingdom

**Progress report on the implementation
of the Coffee Quality-Improvement
Programme (CQP)
Calendar years 2005 to 2011**

Background

1. Resolution 420 requests exporting Members to indicate in box 17 of all Certificates of Origin, on a voluntary basis, information on the quality of the coffee exported including defects and moisture content. This allows the monitoring of the level of compliance with the target standards set out in the Resolution using the Certificates of Origin as its source.
2. The information presented in this document is based on data received from Certificates of Origin (in electronic or paper format) issued to cover coffee exported in calendar years 2005 to 2011 – since Resolution 420 came into effect. It also contains information on the implementation of the CQP in exporting Members in this period. The previous progress report on the CQP is contained in document PM-8/11.
3. The entry into force of the ICA 2007 has automatically brought into effect the new Rules on Statistics – Certificates of Origin – contained in document **ICC-102-9**. Although provision by exporting Members of the information requested in Box 17 of the new Certificate of Origin is still voluntary, it is expected that they will be encouraged to comply with this request since the various data fields in this area are now visible on the Certificate to ensure greater market transparency.

Action

The Promotion and Market Development Committee is requested to take note of this report.

**PROGRESS REPORT ON THE IMPLEMENTATION OF THE
COFFEE QUALITY-IMPROVEMENT PROGRAMME (CQP)
Calendar years 2005 to 2011**

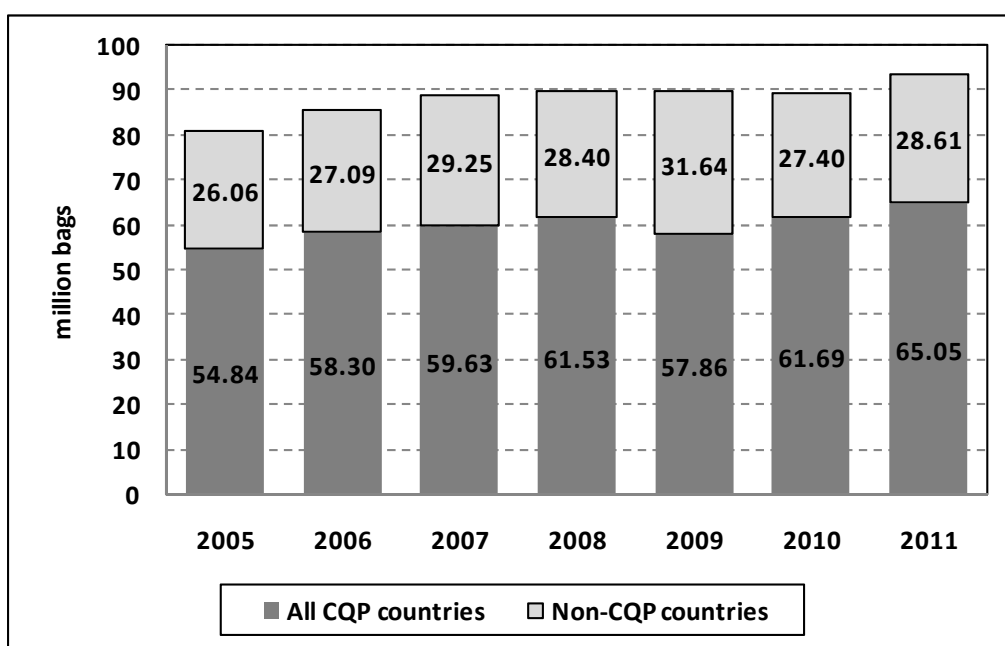
1. Since Resolution 420 came into effect in June 2004, 28 exporting countries have provided full or partial information on the quality of the coffee they export, through Certificates of Origin. Under the current membership of the ICA 2007, which came into effect in February 2011, 22 out of the 33 exporting Members have fully implemented the Resolution in their countries.

2. Exporting Members had 12 months from the entry into force of the ICA 2007 to implement the Rules on Statistics – Certificates of Origin. This period expired at the end of last January and, in terms of providing the information on quality, regarding data for calendar year 2011, the 33 exporting Members under the current membership can be grouped in six categories:

- a. Countries providing quality data regularly: 18 Members
- b. Countries yet to issue Certificates of Origin: 4 (new) Members
- c. Countries that appear to have opted not to issue Certificates of Origin: 1 Member
- d. Countries not sending quality data: 2 Members
- e. Partial data (Certificates of Origin) received: 5 Members
- f. No data ever received: 3 Members

3. The total volume of green coffee exported in 2011 by the 22 exporting Members participating in the CQP – based on Certificates of Origin issued – amounts to 65.05 million bags. This is equivalent to 69.5% of the total volume of 93.67 million bags exported by all producing countries. Graph 1 below shows the volume of green coffee exported by all exporting countries and those participating in the CQP from 2005 to 2011.

**Graph 1
Volume of green coffee exported by exporting countries
Calendar years 2005 to 2011**



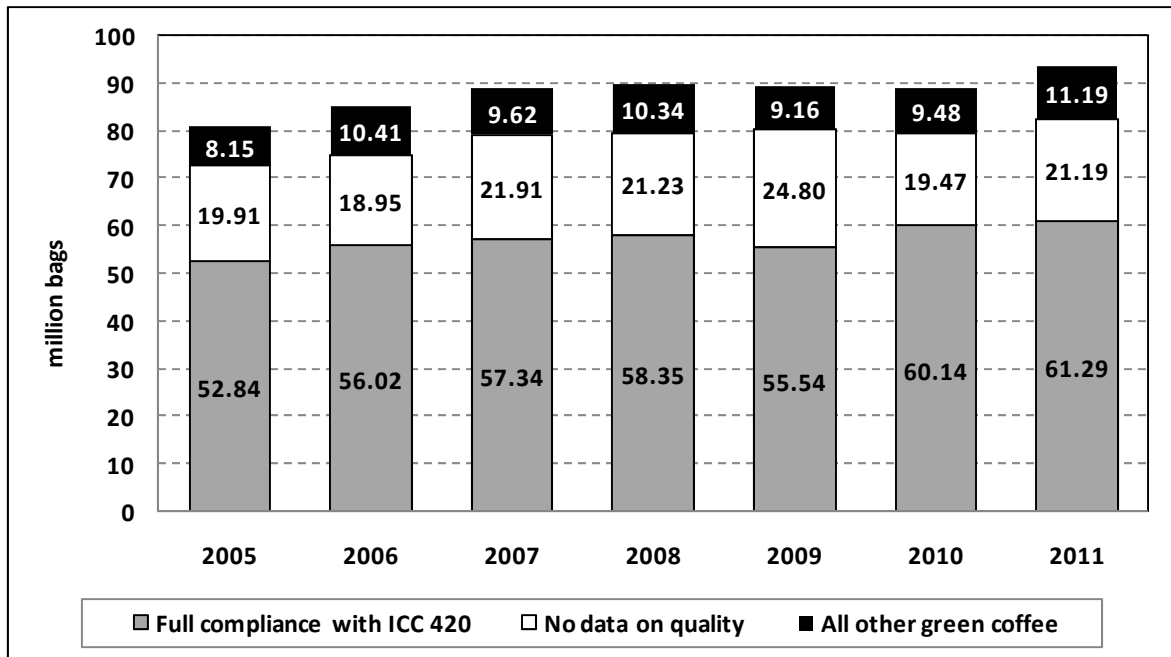
4. The total volume of green coffee exported by all exporting countries from 2005 to 2011 averaged 88.19 million bags whereas the total volume of green coffee exported by all countries participating in the CQP under the current ICA 2007 membership in the same period averaged 59.84 million bags – equivalent to 67.8% of the total.

5. The annex table gives detailed information on the volume of green coffee exported by all Members participating in the CQP in calendar years 2005 to 2011 by origin, with the breakdown between Arabica and Robusta coffees. In addition, information on the coffee consignments is also split into the categories specified in Resolution 420 as follows:

- Coffee is in full compliance with defect and moisture standards – “S”
- Coffee does not conform with the defect standards – “XD”
- Coffee does not conform with the moisture standards – “XM”
- Coffee does not conform with either defect and moisture standards – “XDM”
- Unspecified

6. Based on the data received, the volume of coffee exported in full compliance with Resolution 420 has remained at around 65% of the total volume exported throughout the period, whereas exports by the countries not sending data on quality are equivalent to 23%, and the balance of 12% from non-members (of ICA 2007) – see Graph 2 below.

Graph 2
Volume of green coffee exported by all exporting countries
Calendar years 2005 to 2011



7. The Organization will continue to monitor compliance with Resolution 420 by exporting Members.

**ALL 21 MEMBERS PARTICIPATING IN THE CQP
EXPORTS OF GREEN COFFEE TO ALL DESTINATIONS
CLASSIFICATION OF COFFEE IN ACCORDANCE WITH RESOLUTION 420
CALENDAR YEARS 2005 TO 2011
(60-KG BAGS)
(Source: Certificates of Origin)**

Country of origin	January-December						
	2005	2006	2007	2008	2009	2010	2011
Angola	4 665	3 540	3 916	6 105	6 925	4 370	7 290
Brazil	22 601 308	24 319 833	24 717 637	26 026 777	27 372 294	29 741 510	30 094 830
Burundi 1/	373 964	296 524	328 753	250 697	288 830	271 069	0
Colombia	10 233 125	10 305 275	10 701 008	10 353 744	7 258 326	7 162 416	7 121 335
Costa Rica	1 104 964	1 141 287	1 347 814	1 430 032	1 228 270	1 180 569	1 208 977
Cuba	23 691	15 936	15 640	3 518	7 462	5 260	7 055
Ecuador	395 932	414 501	241 511	122 416	426 257	394 775	592 476
El Salvador	1 276 845	1 290 775	1 208 681	1 437 615	1 308 464	1 078 262	1 821 979
Ethiopia	2 435 070	2 935 561	2 604 008	2 851 729	1 851 475	3 324 032	2 675 381
Gabon	0	1 091	403	421	675	810	752
Guatemala	3 451 960	3 307 499	3 720 005	3 771 397	3 488 102	3 464 419	3 693 061
Honduras	2 391 882	2 898 414	3 312 009	3 259 455	3 084 188	3 349 398	3 947 141
India	2 452 133	3 165 853	2 482 983	2 602 111	2 064 592	3 380 950	3 332 341
Kenya 1/	571 815	598 259	774 616	367 404	518 569	401 499	521 816
Mexico	1 522 736	1 813 953	2 273 385	1 833 956	2 206 377	1 788 462	2 137 979
Nicaragua	945 044	1 384 508	1 202 210	1 571 615	1 326 572	1 657 586	1 421 512
Papua New Guinea	1 198 645	847 991	907 446	1 095 082	1 026 469	928 949	1 224 275
Philippines	635	2 725	266	20	0	22	3 238
Tanzania	677 930	656 487	741 722	759 242	1 052 748	554 691	742 457
Togo	163 997	117 895	154 907	120 660	151 704	198 108	135 839
Uganda 1/	906 438	428 706	549 931	441 972	838 108	1 238 337	601 801
Zambia 1/	105 802	77 946	53 682	48 486	32 548	16 451	3 153
Total	52 838 581	56 024 560	57 342 532	58 354 454	55 538 954	60 141 943	61 294 689
Arabica	48 704 637	51 537 693	53 147 321	53 635 392	51 407 113	54 931 420	54 661 893
Robusta	4 133 944	4 486 867	4 195 211	4 719 062	4 131 840	5 210 524	6 632 796
Share of Arabica	92.2%	92.0%	92.7%	91.9%	92.6%	91.3%	89.2%
Share of Robusta	7.8%	8.0%	7.3%	8.1%	7.4%	8.7%	10.8%
1. IN FULL COMPLIANCE WITH RESOLUTION 420 ("S")							
Angola	1 500	1 800	1 126	5 505	4 025	3 485	5 045
Brazil	22 372 233	24 248 495	24 706 971	26 025 177	27 372 294	29 740 870	30 094 793
Burundi 1/	170 466	296 204	328 753	250 697	285 880	264 745	
Colombia	10 233 125	10 303 613	10 613 258	10 353 744	6 785 462	7 162 364	7 121 233
Costa Rica	1 066 381	1 104 810	1 334 461	1 429 740	1 226 715	1 172 562	1 208 045
Cuba	3 000	15 936	15 640	3 318	5 945	5 260	7 055
Ecuador	205 276	389 465	239 748	122 416	426 257	394 197	592 476
El Salvador	1 246 681	1 221 829	1 132 568	1 363 521	1 231 193	1 062 254	1 760 040
Ethiopia	2 435 070	2 935 561	2 604 008	2 851 729	1 851 475	3 324 032	2 675 381
Gabon	0	0	216	421	0	810	752
Guatemala	3 451 960	3 307 499	3 720 005	3 771 397	3 488 102	3 464 419	3 693 061
Honduras	2 313 608	2 853 988	3 312 009	3 259 455	3 084 188	3 349 398	3 947 141
India	2 339 130	3 044 323	2 362 716	2 522 452	2 013 541	3 291 774	3 246 975
Kenya 1/					120 359	401 499	521 816
Mexico	1 520 465	1 813 665	2 272 535	1 833 956	2 196 303	1 786 996	2 136 127
Nicaragua	941 882	1 383 560	1 202 210	1 571 615	1 326 572	1 657 586	1 421 512
Papua New Guinea	1 147 522	834 319	895 726	1 079 417	1 001 233	882 733	1 157 667
Philippines	335	2 725	266	20	0	19	3 238
Tanzania	521 420	656 487	741 722	759 242	1 052 748	552 591	742 457
Togo	159 281	105 081	154 085	120 660	146 501	196 577	135 839
Uganda 1/		19 354	45 840	119 167	404 246	762 696	590 208
Zambia 1/	105 802	54 262	33 508	26 966	16 041	16 451	3 153
Total	50 235 135	54 592 976	55 717 371	57 470 614	54 039 078	59 493 315	61 064 016
Arabica	47 049 564	50 443 106	51 958 278	52 992 867	50 275 601	54 666 133	54 442 944
Robusta	3 185 571	4 149 870	3 759 092	4 477 747	3 763 477	4 827 182	6 621 072
Share of Arabica	93.7%	92.4%	93.3%	92.2%	93.0%	91.9%	89.2%
Share of Robusta	6.3%	7.6%	6.7%	7.8%	7.0%	8.1%	10.8%

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(60-KG BAGS)
(Source: Certificates of Origin)**

2. NON-COMPLIANCE WITH DEFECT STANDARD ("XD")							
Angola	2 880	855	2 505	0	2 030	285	2 245
Brazil	116 167	58 160	960	0	0	0	37
Burundi 1/	0	0	0	0	1 990	0	0
Costa Rica	3 191	0	3 519	0	0	0	0
El Salvador	19 033	46 332	47 121	69 406	74 943	15 318	53 228
Honduras	76 694	21 375	0	0	0	0	0
India	113 003	120 250	90 803	79 340	51 051	89 176	85 365
Mexico	0	0	0	0	10 074	1 466	1 853
Papua New Guinea	51 123	13 672	11 420	15 665	25 236	45 896	64 808
Togo	0	0	822	0	694	0	0
Uganda 1/	0	0	0	360	9 657	7 825	10 325
Total	382 090	260 643	157 149	164 771	175 674	159 966	217 861
Arabica	379 210	258 788	152 279	164 035	167 134	156 669	207 405
Robusta	2 880	1 855	4 870	736	8 540	3 297	10 456
Share of Arabica	99.2%	99.3%	96.9%	99.6%	95.1%	97.9%	95.2%
Share of Robusta	0.8%	0.7%	3.1%	0.4%	4.9%	2.1%	4.8%
3. NON-COMPLIANCE WITH WITH MOISTURE STANDARD ("XM")							
Country of origin	2005	2006	2007	2008	2009	2010	2011
Angola	0	300	0	0	0	0	0
Brazil	0	0	9 706	1 600	0	640	0
Costa Rica	972	2 872	5 365	288	1 441	8 004	932
El Salvador	3 572	11 322	7 188	31	345	0	2 041
Nicaragua	3 163	0	0	0	0	0	0
Togo	0	0	0	0	0	1 257	0
Total	7 706	14 493	22 258	1 919	1 786	9 901	2 973
Arabica	7 706	14 193	22 258	1 919	1 786	8 644	2 973
Robusta	0	300	0	0	0	1 257	0
Share of Arabica	100.0%	97.9%	100.0%	100.0%	100.0%	87.3%	100.0%
Share of Robusta	0.0%	2.1%	0.0%	0.0%	0.0%	12.7%	0.0%
4. NON-COMPLIANCE WITH WITH DEFECT AND MOISTURE STANDARD ("XDM")							
Country of origin	2005	2006	2007	2008	2009	2010	2011
Angola	0	0	285	300	0	0	0
Costa Rica	0	0	1 466	0	0	0	0
El Salvador	7 244	10 028	21 804	4 658	1 984	690	6 670
Nicaragua	0	633	0	0	0	0	0
Total	7 244	10 661	23 555	4 958	1 984	690	6 670
Arabica	7 244	10 661	23 270	4 658	1 984	690	6 670
Robusta	0	0	285	300	0	0	0
Share of Arabica	100.0%	100.0%	98.8%	93.9%	100.0%	100.0%	100.0%
Share of Robusta	0.0%	0.0%	1.2%	6.1%	0.0%	0.0%	0.0%

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5. UNSPECIFIED SHIPMENTS							
Country of origin	2005	2006	2007	2008	2009	2010	2011
Angola	285	585	0	300	870	600	0
Brazil	112 908	13 178	0	0	0	0	0
Burundi 1/	203 498	320	0	0	960	6 324	0
Colombia	0	1 662	87 751	0	472 864	53	101
Costa Rica	34 421	33 605	3 003	5	114	3	0
Cuba	20 691	0	0	200	1 517		0
Ecuador	190 656	25 036	1 763	0	0	578	0
El Salvador	316	1 265	0	0	0	0	0
Gabon	0	1 091	187	0	675	0	0
Honduras	1 581	23 052	0	0	0	0	0
India	0	1 280	29 465	320	0	0	0
Kenya	571 815	598 259	774 616	367 404	398 210	0	0
Mexico	2 271	288	850	0	0	0	0
Nicaragua	0	316	0	0	0	0	0
Papua New Guinea	0	0	300	0	0	320	1 800
Philippines	300	0	0	0	0	3	0
Tanzania	156 510	0	0	0	0	2 100	0
Togo	4 717	12 814	0	0	4 509	274	0
Uganda 1/	906 438	409 353	504 091	322 444	424 206	467 816	1 269
Zambia 1/		23 684	20 174	21 520	16 507	0	0
Total	2 206 406	1 145 787	1 422 199	712 193	1 320 432	478 071	3 170
Arabica	1 260 914	810 946	991 235	471 914	960 609	99 284	1 901
Robusta	945 492	334 842	430 963	240 279	359 823	378 787	1 269
Share of Arabica	57.1%	70.8%	69.7%	66.3%	72.7%	20.8%	60.0%
Share of Robusta	42.9%	29.2%	30.3%	33.7%	27.3%	79.2%	40.0%
SUMMARY							
ICC 420 classification	2005	2006	2007	2008	2009	2010	2011
"S"	50 235 135	54 592 976	55 717 371	57 470 614	54 039 078	59 493 315	61 064 016
"XD"	382 090	260 643	157 149	164 771	175 674	159 966	217 861
"XM"	7 706	14 493	22 258	1 919	1 786	9 901	2 973
"XDM"	7 244	10 661	23 555	4 958	1 984	690	6 670
Unspecified	2 206 406	1 145 787	1 422 199	712 193	1 320 432	478 071	3 170
Total	52 838 581	56 024 560	57 342 532	58 354 454	55 538 954	60 141 943	61 294 689
Total volume exported	80 902 521	85 385 456	88 871 647	89 923 280	89 492 057	89 088 044	93 666 961

A blank denotes that no information was received

1/ Partial data