



INTERNATIONAL COFFEE ORGANIZATION
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ
ORGANISATION INTERNATIONALE DU CAFÉ

PM 17/12

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Promotion and Market Development Committee
4th meeting
26 September 2012
London, United Kingdom

**Progress report on the implementation
of the Coffee Quality-Improvement
Programme (CQP)
Calendar years 2005 to 2011 and
January-June 2012**

Background

1. Resolution 420 requests exporting Members to indicate in box 17 of all Certificates of Origin, on a voluntary basis, information on the quality of the coffee exported including defects and moisture content, in order to permit the monitoring of the level of compliance with the target standards set out in the Resolution.
2. The information presented in this document is based on data received from Certificates of Origin (in electronic or paper format) issued to cover coffee exported in calendar years 2005 to 2011 and from January to June 2012 – since Resolution 420 came into effect. It also contains information on the implementation of the CQP in exporting Members in this period. The previous progress report on the CQP is contained in document PM-13/12.
3. The entry into force of the ICA 2007 has automatically brought into effect the new Rules on Statistics – Certificates of Origin – contained in document ICC-102-9. Although provision by exporting Members of the information requested in box 17 of the new Certificate of Origin is still voluntary, it is expected that they will be encouraged to comply with this request since the various data fields in this area are now visible on the Certificate to ensure greater market transparency.

Action

The Promotion and Market Development Committee is requested to take note of this report.

PROGRESS REPORT ON THE IMPLEMENTATION OF THE COFFEE QUALITY-IMPROVEMENT PROGRAMME (CQP)

Calendar years 2005 to 2011 and January-June 2012

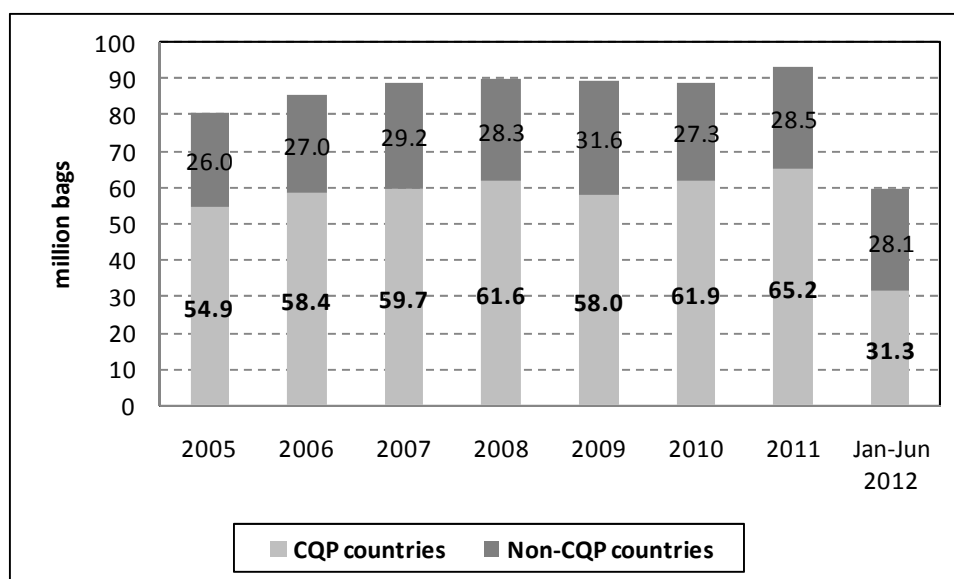
1. Since Resolution 420 came into effect in June 2004, 28 exporting countries have provided full or partial information on the quality of the coffee they export, through Certificates of Origin. Under the current membership of the ICA 2007, which came into effect in February 2011, 19 out of the 37 exporting Members have fully implemented the Resolution in their countries and are providing information regularly.

2. Exporting Members had until January 2012 to implement the Rules on Statistics – Certificates of Origin. In terms of providing the information on quality, regarding data for **the first six months of 2012**, the 37 exporting Members under the current membership can be grouped in six categories:

- a. Countries providing quality data regularly: 17 Members
- b. Countries yet to issue Certificates of Origin: 3 (new) Members
- c. Countries that appear to have opted not to issue Certificates of Origin: 1 Member
- d. Countries not sending quality data: 2 Members
- e. Partial or no data (Certificates of Origin) received: 14 Members
- f. Countries sending information on quality but still pending ratification of the ICA 2007: Dominican Republic

3. The total volume of green coffee exported in the first six months of 2012 by the 25 exporting countries providing information on quality – based on Certificates of Origin issued – amounts to 31.3 million bags – equivalent to 52.7% of the total volume of 59.41 million bags exported by all producing countries. Graph 1 below shows the volume of green coffee exported by all exporting countries including those participating in the CQP.

Graph 1
Volume of green coffee exported by exporting countries
including those participating in the CQP
Calendar years 2005 to 2011 and January-June 2012

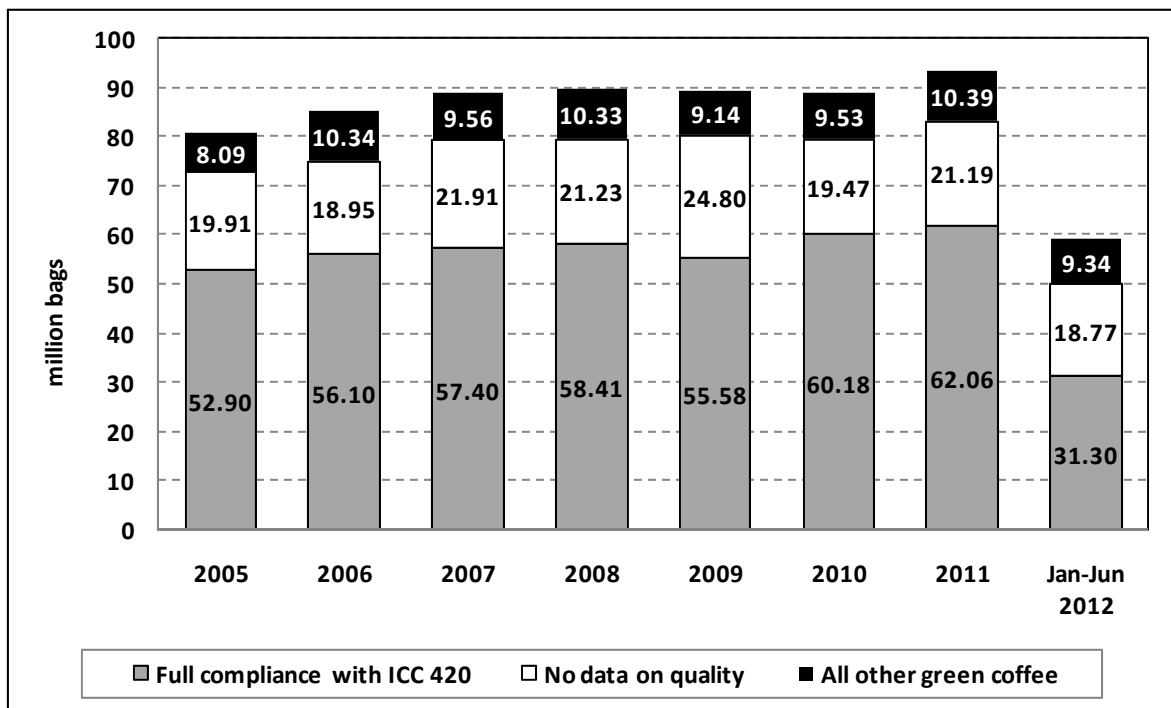


4. The Annex Table gives detailed information on the volume of green coffee exported by all Members participating in the CQP in calendar years 2005 to 2011 and from January to June 2012 by origin, with the breakdown between Arabica and Robusta coffees. In addition, information on the coffee consignments is also split into the categories specified in Resolution 420 as follows:

- Coffee in full compliance with defect and moisture standards – “S”
- Coffee not in conformity with the defect standards – “XD”
- Coffee not in conformity with the moisture standards – “XM”
- Coffee not in conformity with either defect and moisture standards – “XDM”
- Unspecified

5. Based on the data received, the volume of coffee exported in full compliance with Resolution 420 has remained at around 65% of the total volume exported throughout the period, whereas exports by the countries not sending data on quality are equivalent to 23%, and the balance of 12% from non-members (of ICA 2007) – see Graph 2 below.

Graph 2
Volume of green coffee exported by all exporting countries
Calendar years 2005 to 2011 and January-June 2012



6. The Organization will continue to monitor compliance with Resolution 420 by exporting Members.

**ALL 25 COUNTRIES PARTICIPATING IN THE CQP
EXPORTS OF GREEN COFFEE TO ALL DESTINATIONS
CLASSIFICATION OF COFFEE IN ACCORDANCE WITH RESOLUTION 420
CALENDAR YEARS 2005 TO 2011 AND JANUARY-JUNE 2012
(60-KG BAGS)
(Source: Certificates of Origin)**

Country of origin	January-December							Jan-Jun 2012
	2005	2006	2007	2008	2009	2010	2011	
Angola	4 665	3 540	3 916	6 105	6 925	4 370	7 290	4 925
Brazil	22 601 308	24 319 833	24 717 637	26 026 777	27 372 294	29 741 510	30 133 994	12 967 223
Burundi	373 964	296 524	328 753	250 697	288 830	271 069	0	14 720
Colombia	10 233 125	10 305 275	10 701 008	10 353 744	7 258 326	7 162 416	7 121 335	3 106 134
Costa Rica	1 104 964	1 141 287	1 347 814	1 430 032	1 228 270	1 180 569	1 232 281	1 046 192
Cuba	23 691	15 936	15 640	3 518	7 462	5 260	7 055	0
Dominican Republic 1/	38 942	55 732	35 124	39 265	36 222	35 353	49 270	38 046
Ecuador	395 932	414 501	241 511	122 416	426 257	394 775	592 476	225 828
El Salvador	1 276 845	1 290 775	1 208 681	1 437 615	1 308 464	1 078 262	1 821 979	749 496
Ethiopia	2 435 070	2 935 561	2 604 008	2 851 729	1 851 475	3 324 032	2 675 381	1 715 205
Gabon	0	1 091	403	421	675	810	752	0
Guatemala	3 451 960	3 307 499	3 720 005	3 771 397	3 488 102	3 464 419	3 693 061	2 264 760
Honduras	2 391 882	2 898 414	3 312 009	3 259 455	3 084 188	3 349 398	3 947 141	4 422 449
India	2 452 133	3 165 853	2 482 983	2 602 111	2 064 592	3 380 950	3 538 842	0
Kenya	571 815	598 259	774 616	367 404	518 569	401 499	616 782	383 299
Malawi	20 867	17 420	18 875	20 554	5 839	856	0	0
Mexico	1 522 736	1 813 953	2 273 385	1 833 956	2 206 377	1 788 462	2 137 979	1 786 090
Nicaragua	945 044	1 384 508	1 202 210	1 571 615	1 326 572	1 657 586	1 421 512	1 058 756
Papua New Guinea	1 198 645	847 991	907 446	1 095 082	1 026 469	928 949	1 224 275	572 260
Philippines	635	2 725	266	20	0	22	3 238	39
Tanzania	677 930	656 487	741 722	759 242	1 052 748	554 691	742 457	360 058
Timor-Leste							36 349	0
Togo	163 997	117 895	154 907	120 660	151 704	198 108	135 839	115 516
Uganda	906 438	428 706	549 931	441 972	838 108	1 238 977	922 118	468 739
Zambia	105 802	77 946	53 682	48 486	32 548	16 451	3 153	0
Total	52 898 390	56 097 712	57 396 531	58 414 273	55 581 014	60 178 792	62 064 560	31 299 735
Arabica	48 764 447	51 610 844	53 201 320	53 695 211	51 449 174	54 968 268	54 990 088	29 993 693
Robusta	4 133 944	4 486 867	4 195 211	4 719 062	4 131 840	5 210 524	7 074 473	1 306 042
Share of Arabica	92.2%	92.0%	92.7%	91.9%	92.6%	91.3%	88.6%	95.8%
Share of Robusta	7.8%	8.0%	7.3%	8.1%	7.4%	8.7%	11.4%	4.2%

1/ Not a Member of ICA 2007 but providing information regularly

**ALL 25 COUNTRIES PARTICIPATING IN THE CQP
EXPORTS OF GREEN COFFEE TO ALL DESTINATIONS
CLASSIFICATION OF COFFEE IN ACCORDANCE WITH RESOLUTION 420
CALENDAR YEARS 2005 TO 2011 AND JANUARY-JUNE 2012
(60-KG BAGS)
(Source: Certificates of Origin)**

Country of origin	January-December							Jan-Jun 2012
	2005	2006	2007	2008	2009	2010	2011	
1. IN FULL COMPLIANCE WITH RESOLUTION 420 ("S")								
Angola	1 500	1 800	1 126	5 505	4 025	3 485	5 045	2 075
Brazil	22 372 233	24 248 495	24 706 971	26 025 177	27 372 294	29 740 870	30 133 956	12 965 923
Burundi	170 466	296 204	328 753	250 697	285 880	264 745	0	14 720
Colombia	10 233 125	10 303 613	10 613 258	10 353 744	6 785 462	7 162 364	7 121 233	3 106 134
Costa Rica	1 066 381	1 104 810	1 334 461	1 429 740	1 226 715	1 172 562	1 231 223	1 046 179
Cuba	3 000	15 936	15 640	3 318	5 945	5 260	7 055	0
Dominican Republic	17 181	55 656	35 124	39 200	36 222	30 323	49 270	36 336
Ecuador	205 276	389 465	239 748	122 416	426 257	394 197	592 476	225 828
El Salvador	1 246 681	1 221 829	1 132 568	1 363 521	1 231 193	1 062 254	1 760 040	717 750
Ethiopia	2 435 070	2 935 561	2 604 008	2 851 729	1 851 475	3 324 032	2 675 381	1 715 205
Gabon	0	0	216	421	0	810	752	0
Guatemala	3 451 960	3 307 499	3 720 005	3 771 397	3 488 102	3 464 419	3 693 061	2 264 760
Honduras	2 313 608	2 853 988	3 312 009	3 259 455	3 084 188	3 349 398	3 947 141	4 422 449
India	2 339 130	3 044 323	2 362 716	2 522 452	2 013 541	3 291 774	3 450 849	0
Kenya	0	0	0	0	120 359	401 499	616 782	383 299
Malawi	3 865	9 835	6 207	16 283	2 598	856	0	0
Mexico	1 520 465	1 813 665	2 272 535	1 833 956	2 196 303	1 786 996	2 136 127	1 786 090
Nicaragua	941 882	1 383 560	1 202 210	1 571 615	1 326 572	1 657 586	1 421 512	1 058 756
Papua New Guinea	1 147 522	834 319	895 726	1 079 417	1 001 233	882 733	1 157 667	533 650
Philippines	335	2 725	266	20		19	3 238	34
Tanzania	521 420	656 487	741 722	759 242	1 052 748	552 591	742 457	359 738
Timor-Leste							36 349	0
Togo	159 281	105 081	154 085	120 660	146 501	196 577	135 839	114 893
Uganda		19 354	45 840	119 167	404 246	763 336	904 177	429 878
Zambia	105 802	54 262	33 508	26 966	16 041	16 451	3 153	0
Total	50 256 181	54 658 466	55 758 701	57 526 097	54 077 898	59 525 135	61 824 785	31 183 696
Arabica	47 070 610	50 508 596	51 999 609	53 048 350	50 314 421	54 697 952	54 765 236	29 894 470
Robusta	3 185 571	4 149 870	3 759 092	4 477 747	3 763 477	4 827 182	7 059 549	1 289 226
Share of Arabica	93.7%	92.4%	93.3%	92.2%	93.0%	91.9%	88.6%	95.9%
Share of Robusta	6.3%	7.6%	6.7%	7.8%	7.0%	8.1%	11.4%	4.1%

2. NON-COMPLIANCE WITH DEFECT STANDARD ("XD")								
Angola	2 880	855	2 505	0	0	0	2 245	2 850
Brazil	116 167	58 160	960	0	0	0	37	1 300
Burundi	0	0	0	0	1 990	0	0	0
Costa Rica	3 191	0	3 519	0	0	0	0	0
Dominican Republic	0	0	0	0	0	0	0	1 710
El Salvador	19 033	46 332	47 121	69 406	74 943	15 318	53 228	28 003
Honduras	76 694	21 375	0	0	0	0	0	0
India	113 003	120 250	90 803	79 340	51 051	89 176	87 993	0
Malawi	0	0	0	0	360	0	0	0
Mexico	0	0	0	0	10 074	1 466	1 853	0
Papua New Guinea	51 123	13 672	11 420	15 665	25 236	45 896	64 808	38 609
Togo	0	0	822	0	694	0	0	0
Uganda	0	0	0	360	9 657	7 825	16 673	34 178
Total	382 090	260 643	157 149	164 771	174 004	159 681	226 836	106 650
Arabica	379 210	258 788	152 279	164 035	167 494	156 669	213 181	90 788
Robusta	2 880	1 855	4 870	736	8 540	3 297	13 656	15 862
Share of Arabica	99.2%	99.3%	96.9%	99.6%	96.3%	98.1%	94.0%	85.1%
Share of Robusta	0.8%	0.7%	3.1%	0.4%	4.9%	2.1%	6.0%	14.9%

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CALENDAR YEARS 2005 TO 2011 AND JANUARY-JUNE 2012
(60-KG BAGS)
(Source: Certificates of Origin)**

Country of origin	January-December							Jan-Jun 2012
	2005	2006	2007	2008	2009	2010	2011	
3. NON-COMPLIANCE WITH WITH MOISTURE STANDARD ("XM")								
Country of origin	2005	2006	2007	2008	2009	2010	2011	
Angola	0	300	0	0	0	0	0	0
Brazil	0	0	9 706	1 600	0	640	0	0
Costa Rica	972	2 872	5 365	288	1 441	8 004	932	0
El Salvador	3 572	11 322	7 188	31	345	0	2 041	0
Nicaragua	3 163	0	0	0	0	0	0	0
Togo	0	0	0	0	0	1 257	0	0
Total	7 706	14 493	22 258	1 919	1 786	9 901	2 973	0
Arabica	7 706	14 193	22 258	1 919	1 786	8 644	2 973	0
Robusta	0	300	0	0	0	1 257	0	0
Share of Arabica	100.0%	97.9%	100.0%	100.0%	100.0%	87.3%	100.0%	0.0%
Share of Robusta	0.0%	2.1%	0.0%	0.0%	0.0%	12.7%	0.0%	0.0%
4. NON-COMPLIANCE WITH WITH DEFECT AND MOISTURE STANDARD ("XDM")								
Country of origin	2005	2006	2007	2008	2009	2010	2011	
Angola	0	0	285	300	0	0	0	0
Costa Rica	0	0	1 466	0	0	0	0	0
El Salvador	7 244	10 028	21 804	4 658	1 984	690	6 670	3 738
Nicaragua	0	633	0	0	0	0	0	0
Total	7 244	10 661	23 555	4 958	1 984	690	6 670	3 738
Arabica	7 244	10 661	23 270	4 658	1 984	690	6 670	3 738
Robusta	0	0	285	300	0	0	0	0
Share of Arabica	100.0%	100.0%	98.8%	93.9%	100.0%	100.0%	100.0%	100.0%
Share of Robusta	0.0%	0.0%	1.2%	6.1%	0.0%	0.0%	0.0%	0.0%
5. UNSPECIFIED SHIPMENTS								
Country of origin	2005	2006	2007	2008	2009	2010	2011	
Angola	285	585	0	300	870	600	0	0
Brazil	112 908	13 178	0	0	0	0	0	0
Burundi	203 498	320	0	0	960	6 324	0	0
Colombia		1 662	87 751	0	472 864	53	101	0
Costa Rica	34 421	33 605	3 003	5	114	3	127	14
Cuba	20 691	0	0	200	1 517	0	0	0
Dominican Republic	21 762	76		65	0	5 029	0	0
Ecuador	190 656	25 036	1 763	0	0	578	0	0
El Salvador	316	1 265	0	0	0	0	0	6
Gabon	0	1 091	187	0	675	0	0	0
Honduras	1 581	23 052	0	0	0	0	0	0
India		1 280	29 465	320	0	0	0	0
Kenya	571 815	598 259	774 616	367 404	398 210	0	0	0
Malawi	17 002	7 585	12 668	4 271	2 881	0	0	0
Mexico	2 271	288	850	0	0	0	0	0
Nicaragua	0	316	0	0	0	0	0	0
Papua New Guinea	0	0	300	0	0	320	1 800	0
Philippines	300	0	0	0	0	3	0	5
Tanzania	156 510	0	0	0	0	2 100	0	320
Togo	4 717	12 814	0	0	4 509	274	0	624
Uganda	906 438	409 353	504 091	322 444	424 206	467 816	1 269	4 683
Zambia		23 684	20 174	21 520	16 507	0	0	0
Total	2 245 170	1 153 448	1 434 866	716 529	1 323 313	483 100	3 297	5 652
Arabica	1 260 914	810 946	991 235	471 914	960 609	99 284	2 028	4 698
Robusta	945 492	334 842	430 963	240 279	359 823	378 787	1 269	954
Share of Arabica	56.2%	70.3%	69.1%	65.9%	72.6%	20.6%	61.5%	83.1%
Share of Robusta	42.1%	29.0%	30.0%	33.5%	27.2%	78.4%	38.5%	16.9%

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CLASSIFICATION OF COFFEE IN ACCORDANCE WITH RESOLUTION 420
CALENDAR YEARS 2005 TO 2011 AND JANUARY-JUNE 2012
(60-KG BAGS)
(Source: Certificates of Origin)**

Country of origin	January-December							Jan-Jun 2012
	2005	2006	2007	2008	2009	2010	2011	
SUMMARY								
"S"	50 256 181	54 658 466	55 758 701	57 526 097	54 077 898	59 525 135	61 824 785	31 183 696
"XD"	382 090	260 643	157 149	164 771	174 004	159 681	226 836	106 650
"XM"	7 706	14 493	22 258	1 919	1 786	9 901	2 973	0
"XDM"	7 244	10 661	23 555	4 958	1 984	690	6 670	3 738
Unspecified	2 245 170	1 153 448	1 434 866	716 529	1 323 313	483 100	3 297	5 652
Total	52 898 390	56 097 712	57 396 531	58 414 273	55 578 984	60 178 507	62 064 560	31 299 735
Total volume exported	80 902 521	85 385 456	88 871 647	89 965 580	89 518 452	89 174 890	93 640 720	59 412 225

A blank denotes that no information was received

1/ Partial data