



INTERNATIONAL COFFEE ORGANIZATION  
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ  
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ  
ORGANISATION INTERNATIONALE DU CAFÉ

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**Campagne 2010/11 du Brésil: première estimation officielle et dernière estimation officielle pour la campagne 2009/10 Janvier 2010**

## **Contexte**

1. Les Membres trouveront ci-joint, à titre d'information, un exemplaire de la première estimation officielle de la campagne du Brésil pour 2010/11, ainsi que la dernière estimation officielle de la campagne 2009/10, émanant du Ministère de l'Agriculture, de l'Élevage et de l'Alimentation.
2. Un exemplaire du document est disponible en portugais auprès du Secrétariat. Autrement, cette information peut être obtenue directement sur le site web du CONAB à l'adresse suivante : [http://www.conab.gov.br/conabweb/download/safra/5cafe\\_10.pdf](http://www.conab.gov.br/conabweb/download/safra/5cafe_10.pdf)

## **Mesure à prendre**

Le Conseil est prié de prendre note de ce document.

**TABLE 1**  
**GREEN COFFEE**  
**CROP 2010/11**  
**FIRST PRELIMINARY ESTIMATE**

STATE (area)	PRODUCTION (000 bags)					
	ARABICA		ROBUSTA		TOTAL	
	Min	Max	Min	Max	Min	Max
<b>Minas Gerais</b>	<b>22 929</b>	<b>24 436</b>	<b>273</b>	<b>291</b>	<b>23 202</b>	<b>24 727</b>
- Sul and Centro-Oeste	11 365	12 112	-	-	11 365	12 112
- Triângulo, Alto Paranaíba and Noroeste	4 849	5 168	-	-	4 849	5 168
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	6 715	7 156	273	291	6 988	7 447
<b>Espírito Santo</b>	<b>2 940</b>	<b>3 076</b>	<b>8 557</b>	<b>8 959</b>	<b>11 497</b>	<b>12 035</b>
<b>São Paulo</b>	<b>3 857</b>	<b>4 103</b>	-	-	<b>3 857</b>	<b>4 103</b>
<b>Paraná</b>	<b>2 000</b>	<b>2 200</b>	-	-	<b>2 000</b>	<b>2 200</b>
<b>Bahia</b>	<b>1 793</b>	<b>1 869</b>	<b>621</b>	<b>647</b>	<b>2 414</b>	<b>2 516</b>
- Cerrado	482	502	-	-	482	502
- Planalto	1 311	1 367	-	-	1 311	1 367
- Atlântico	-	-	621	647	621	647
<b>Rondônia</b>	-	-	<b>1 846</b>	<b>1 930</b>	<b>1 846</b>	<b>1 930</b>
<b>Mato Grosso</b>	<b>10</b>	<b>12</b>	<b>118</b>	<b>139</b>	<b>128</b>	<b>151</b>
<b>Pará</b>	-	-	<b>214</b>	<b>227</b>	<b>214</b>	<b>227</b>
<b>Rio de Janeiro</b>	<b>238</b>	<b>251</b>	<b>11</b>	<b>13</b>	<b>249</b>	<b>264</b>
<b>Others</b>	<b>196</b>	<b>205</b>	<b>286</b>	<b>300</b>	<b>482</b>	<b>505</b>
<b>BRAZIL</b>	<b>33 963</b>	<b>36 152</b>	<b>11 926</b>	<b>12 506</b>	<b>45 889</b>	<b>48 658</b>
<b>AVERAGE</b>	<b>35 058</b>		<b>12 216</b>		<b>47 274</b>	

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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**TABLE 2**  
**GREEN COFFEE**  
**CROP 2010/11**  
**PRELIMINARY PRODUCTION FORECAST**

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)						PRODUCTIVITY (Bags /ha)	
	NEW TREES		IN PRODUCTION		Arabica		Robusta		TOTAL		Min.	Max.
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)	Min.	Max.	Min.	Max.	Min.	Max.		
<b>Minas Gerais</b>	<b>125 908</b>	<b>449 087</b>	<b>1 007 587</b>	<b>3 104 106</b>	<b>22 929</b>	<b>24 436</b>	<b>273</b>	<b>291</b>	<b>23 202</b>	<b>24 727</b>	<b>23.03</b>	<b>24.54</b>
- Sul and Centro-Oeste	72 894	255 129	505 606	1 516 848	11 365	12 112	-	-	11 365	12 112	22.48	23.96
- Triângulo, Alto Paranaíba and Noroeste	16 815	67 261	162 630	569 205	4 849	5 168	-	-	4 849	5 168	29.82	31.78
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	36 199	126 697	339 351	1 018 053	6 715	7 156	273	291	6 988	7 447	20.59	21.94
<b>Espírito Santo</b>	<b>36 301</b>	<b>119 761</b>	<b>472 269</b>	<b>1 079 411</b>	<b>2 940</b>	<b>3 076</b>	<b>8 557</b>	<b>8 959</b>	<b>11 497</b>	<b>12 035</b>	<b>24.34</b>	<b>25.48</b>
<b>São Paulo</b>	<b>10 410</b>	<b>40 099</b>	<b>179 900</b>	<b>400 206</b>	<b>3 857</b>	<b>4 103</b>	-	-	<b>3 857</b>	<b>4 103</b>	<b>21.44</b>	<b>22.81</b>
<b>Paraná</b>	<b>10 100</b>	<b>49 400</b>	<b>83 400</b>	<b>295 700</b>	<b>2 000</b>	<b>2 200</b>	-	-	<b>2 000</b>	<b>2 200</b>	<b>23.98</b>	<b>26.38</b>
<b>Bahia</b>	<b>10 464</b>	<b>38 220</b>	<b>139 550</b>	<b>320 188</b>	<b>1 793</b>	<b>1 869</b>	<b>621</b>	<b>647</b>	<b>2 414</b>	<b>2 516</b>	<b>17.30</b>	<b>18.03</b>
- Cerrado	3 041	16 421	12 273	67 499	482	502	-	-	482	502	39.27	40.90
- Planalto	4 246	14 542	103 344	201 521	1 311	1 367	-	-	1 311	1 367	12.69	13.23
- Atlântico	3 177	7 257	23 933	51 168	-	-	621	647	621	647	25.95	27.03
<b>Rondônia</b>	<b>6 152</b>	<b>10 465</b>	<b>154 335</b>	<b>261 907</b>	-	-	<b>1 846</b>	<b>1 930</b>	<b>1 846</b>	<b>1 930</b>	<b>11.96</b>	<b>12.51</b>
<b>Mato Grosso</b>	<b>1 438</b>	<b>3 480</b>	<b>15 272</b>	<b>37 035</b>	<b>10</b>	<b>12</b>	<b>118</b>	<b>139</b>	<b>128</b>	<b>151</b>	<b>8.38</b>	<b>9.89</b>
<b>Pará</b>	<b>100</b>	<b>223</b>	<b>12 450</b>	<b>28 013</b>	-	-	<b>214</b>	<b>227</b>	<b>214</b>	<b>227</b>	<b>17.19</b>	<b>18.23</b>
<b>Rio de Janeiro</b>	<b>150</b>	<b>405</b>	<b>13 100</b>	<b>27 510</b>	<b>238</b>	<b>251</b>	<b>11</b>	<b>13</b>	<b>249</b>	<b>264</b>	<b>19.01</b>	<b>20.15</b>
<b>Others</b>	<b>2 042</b>	<b>5 105</b>	<b>23 234</b>	<b>55 529</b>	<b>196</b>	<b>205</b>	<b>286</b>	<b>300</b>	<b>482</b>	<b>505</b>	<b>20.75</b>	<b>21.74</b>
<b>BRAZIL</b>	<b>203 065</b>	<b>716 245</b>	<b>2 101 097</b>	<b>5 609 605</b>	<b>33 963</b>	<b>36 152</b>	<b>11 926</b>	<b>12 506</b>	<b>45 889</b>	<b>48 658</b>	<b>21.84</b>	<b>23.16</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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**TABLE 3**  
**GREEN COFFEE**  
**CROP 2009/10**  
**FINAL PRODUCTION**

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)			PRODUCTIVITY (bags/ha)
	NEW TREES		IN PRODUCTION		Arabica	Robusta	TOTAL	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)				
<b>Minas Gerais</b>	<b>149 053</b>	<b>533 558</b>	<b>1 000 731</b>	<b>3 081 714</b>	<b>19 598</b>	<b>282</b>	<b>19 880</b>	<b>19.87</b>
- Sul and Centro-Oeste	89 141	311 993	506 468	1 519 404	9 750	-	9 750	19.25
- Triângulo, Alto Paranaíba and Noroeste	23 750	95 000	159 042	556 647	3 859	-	3 859	24.26
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	36 162	126 565	335 221	1 005 663	5 989	282	6 271	18.71
<b>Espírito Santo</b>	<b>33 892</b>	<b>113 569</b>	<b>479 798</b>	<b>1 086 832</b>	<b>2 603</b>	<b>7 602</b>	<b>10 205</b>	<b>21.27</b>
<b>São Paulo</b>	<b>10 410</b>	<b>40 099</b>	<b>182 020</b>	<b>404 995</b>	<b>3 423</b>	-	<b>3 423</b>	<b>18.81</b>
<b>Paraná</b>	<b>12 240</b>	<b>62 400</b>	<b>85 180</b>	<b>290 100</b>	<b>1 467</b>	-	<b>1 467</b>	<b>17.22</b>
<b>Bahia</b>	<b>7 754</b>	<b>29 611</b>	<b>126 170</b>	<b>288 642</b>	<b>1 332</b>	<b>542</b>	<b>1 874</b>	<b>14.85</b>
- Cerrado	3 214	17 356	12 088	66 481	436	-	436	36.07
- Planalto	1 652	5 659	91 373	173 609	896	-	896	9.81
- Atlântico	2 888	6 596	22 709	48 552	-	542	542	23.87
<b>Rondônia</b>	<b>6 152</b>	<b>10 465</b>	<b>154 335</b>	<b>261 907</b>	-	<b>1 547</b>	<b>1 547</b>	<b>10.02</b>
<b>Mato Grosso</b>	<b>1 438</b>	<b>3 480</b>	<b>15 272</b>	<b>37 035</b>	<b>11</b>	<b>130</b>	<b>141</b>	<b>9.23</b>
<b>Pará</b>	<b>150</b>	<b>335</b>	<b>12 407</b>	<b>27 940</b>	-	<b>228</b>	<b>228</b>	<b>18.38</b>
<b>Rio de Janeiro</b>	<b>200</b>	<b>540</b>	<b>13 923</b>	<b>29 238</b>	<b>252</b>	<b>13</b>	<b>265</b>	<b>19.06</b>
<b>Others</b>	<b>1 323</b>	<b>3 308</b>	<b>23 073</b>	<b>55 306</b>	<b>180</b>	<b>260</b>	<b>440</b>	<b>19.07</b>
<b>BRAZIL</b>	<b>222 612</b>	<b>797 365</b>	<b>2 092 909</b>	<b>5 563 709</b>	<b>28 866</b>	<b>10 604</b>	<b>39 470</b>	<b>18.86</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 4

**GREEN COFFEE  
COMPARATIVE PRODUCTION  
CROPS 2009/10 AND 2010/11**

STATE / Region	PRODUCTION (000 BAGS GREEN COFFEE)										
	CROP 2009/10			CROP 2010/11						% change	
	ARABICA	ROBUSTA	TOTAL (a)	ARABICA		ROBUSTA		TOTAL (b)	TOTAL (c)	b/a	
				Min	Max	Min	Max	Min	Max	Min	Max
<b>Minas Gerais</b>	<b>19 598</b>	<b>282</b>	<b>19 880</b>	<b>22 929</b>	<b>24 436</b>	<b>273</b>	<b>291</b>	<b>23 202</b>	<b>24 727</b>	<b>16.7</b>	<b>24.4</b>
- Sul and Centro-Oeste	9 750	-	9 750	11 365	12 112	-	-	11 365	12 112	16.6	24.2
- Triângulo, Alto Paranaíba and Noroeste	3 859	-	3 859	4 849	5 168	-	-	4 849	5 168	25.7	33.9
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	5 989	282	6 271	6 715	7 156	273	291	6 988	7 447	11.4	18.8
<b>Espírito Santo</b>	<b>2 603</b>	<b>7 602</b>	<b>10 205</b>	<b>2 940</b>	<b>3 076</b>	<b>8 557</b>	<b>8 959</b>	<b>11 497</b>	<b>12 035</b>	<b>12.7</b>	<b>17.9</b>
<b>São Paulo</b>	<b>3 423</b>	<b>-</b>	<b>3 423</b>	<b>3 857</b>	<b>4 103</b>	<b>-</b>	<b>-</b>	<b>3 857</b>	<b>4 103</b>	<b>12.7</b>	<b>19.9</b>
<b>Paraná</b>	<b>1 467</b>	<b>-</b>	<b>1 467</b>	<b>2 000</b>	<b>2 200</b>	<b>-</b>	<b>-</b>	<b>2 000</b>	<b>2 200</b>	<b>36.3</b>	<b>50.0</b>
<b>Bahia</b>	<b>1 332</b>	<b>542</b>	<b>1 874</b>	<b>1 793</b>	<b>1 869</b>	<b>621</b>	<b>647</b>	<b>2 414</b>	<b>2 516</b>	<b>28.8</b>	<b>34.3</b>
- Cerrado	436	-	436	482	502	-	-	482	502	10.6	15.1
- Planalto	1 071	-	896	1 311	1 367	-	-	1 311	1 367	22.4	27.6
- Atlântico	-	576	542	-	-	621	647	621	647	7.9	12.4
<b>Rondônia</b>	<b>-</b>	<b>1 547</b>	<b>1 547</b>	<b>-</b>	<b>-</b>	<b>1 846</b>	<b>1 930</b>	<b>1 846</b>	<b>1 930</b>	<b>19.3</b>	<b>24.8</b>
<b>Mato Grosso</b>	<b>11</b>	<b>130</b>	<b>141</b>	<b>10</b>	<b>12</b>	<b>118</b>	<b>139</b>	<b>128</b>	<b>151</b>	<b>-9.2</b>	<b>7.1</b>
<b>Pará</b>	<b>-</b>	<b>228</b>	<b>228</b>	<b>-</b>	<b>-</b>	<b>214</b>	<b>227</b>	<b>214</b>	<b>227</b>	<b>-6.1</b>	<b>-0.4</b>
<b>Rio de Janeiro</b>	<b>252</b>	<b>13</b>	<b>265</b>	<b>238</b>	<b>251</b>	<b>11</b>	<b>13</b>	<b>249</b>	<b>264</b>	<b>-6.2</b>	<b>-0.5</b>
<b>Others</b>	<b>180</b>	<b>260</b>	<b>440</b>	<b>196</b>	<b>205</b>	<b>286</b>	<b>300</b>	<b>482</b>	<b>505</b>	<b>9.5</b>	<b>14.8</b>
<b>BRAZIL</b>	<b>28 866</b>	<b>10 604</b>	<b>39 470</b>	<b>33 963</b>	<b>36 152</b>	<b>11 926</b>	<b>12 506</b>	<b>45 889</b>	<b>48 658</b>	<b>16.3</b>	<b>23.3</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 5

## GREEN COFFEE

## COMPARISON: AREA UNDER COFFEE PRODUCTION

State/Region	2009		2010		% change	
	Area (1)	Trees (2)	Area (3)	Trees (4)	(3) / (1)	(4) / (2)
	(ha)	(000)	(ha)	(000)		
Minas Gerais	1 000 731	3 081 714	1 007 587	3 104 106	0.7	0.7
- <i>Sul and Centro-Oeste</i>	506 468	1 519 404	505 606	1 516 848	-0.2	-0.2
- <i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	159 042	556 647	162 630	569 205	2.3	2.3
- <i>Mata Zone/Jequitinhonha</i>	335 221	1 005 663	339 351	1 018 053	1.2	1.2
Espírito Santo	479 798	1 086 832	472 269	1 079 411	-1.6	-0.7
São Paulo	182 020	404 995	179 900	400 206	-1.2	-1.2
Paraná	85 180	290 100	93 100	295 700	9.3	1.9
Bahia	126 170	288 642	139 550	320 188	10.6	10.9
- <i>Cerrado</i>	12 088	66 481	12 273	67 499	1.5	1.5
- <i>Planalto</i>	91 373	173 609	103 344	201 521	13.1	16.1
- <i>Atlântico</i>	22 709	48 552	23 933	51 168	5.4	5.4
Rondônia	154 335	261 907	154 335	261 907	0.0	0.0
Mato Grosso	15 272	37 035	15 272	37 035	0.0	0.0
Pará	12 407	27 940	12 450	28 013	0.3	0.3
Rio de Janeiro	13 923	29 238	13 100	27 510	-5.9	-5.9
Others	23 073	55 306	23 234	55 529	0.7	0.4
<b>BRAZIL</b>	<b>2 092 909</b>	<b>5 563 709</b>	<b>2 110 797</b>	<b>5 609 605</b>	<b>0.9</b>	<b>0.8</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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