



INTERNATIONAL COFFEE ORGANIZATION
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ
ORGANISATION INTERNATIONALE DU CAFÉ

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Production

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**Brazilian coffee crop:
First official estimate for 2011/12
Final official estimate for 2010/11
January 2011**

Background

1. A copy of the first official estimate for the Brazilian coffee crop for 2011/12, together with the final official estimate for the 2010/11 crop, received from the Ministry of Agriculture, Livestock and Food Supplies is attached for the information of Members.
2. A copy of the full report is available in Portuguese on request from the Secretariat. Alternatively, this information can also be accessed directly from the CONAB website at:

http://www.cncafe.com.br/galeria/00001008_1%C2%AA%20estimativa%20-%20safra%202011_06012011.pdf

Action

The Council is requested to take note of this document.

TABLE 1
GREEN COFFEE
CROP 2011/12
PRELIMINARY PRODUCTION FORECAST

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)						PRODUCTIVITY (Bags /ha)	
	NEW TREES		IN PRODUCTION		Arabica		Robusta		TOTAL		Min.	Max.
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)	Min.	Max.	Min.	Max.	Min.	Max.		
Minas Gerais	144 490	519 593	997 858	3 073 595	20 975.0	22 449.0	244.0	260.0	21 219.0	22 709.0	21.26	22.76
- Sul and Centro-Oeste	76 470	267 644	505 097	1 515 291	9 962.0	10 661.0			9 962.0	10 661.0	19.72	21.11
- Triângulo, Alto Paranaíba and Noroeste	27 761	111 042	160 043	560 150	4 117.0	4 407.0			4 117.0	4 407.0	25.72	27.54
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	40 259	140 907	332 718	998 154	6 896.0	7 381.0	244.0	260.0	7 140.0	7 641.0	21.46	22.97
Espírito Santo	31 972	108 527	455 777	1 156 408	2 816.9	2 991.2	7 399.2	7 856.7	10 216.1	10 847.9	22.41	23.80
São Paulo	8 634	31 565	167 147	459 082	3 283.5	3 564.3	0.0	0.0	3 283.5	3 564.3	19.64	21.32
Paraná	13 500	67 000	76 000	273 000	1 630.0	1 800.0	0.0	0.0	1 630.0	1 800.0	21.45	23.68
Bahia	9 031	33 002	139 725	321 339	1 795.4	1 911.8	700.4	743.8	2 495.8	2 655.6	17.86	19.01
- Cerrado	2 866	15 476	12 448	68 461	502.4	533.4	-	-	502.4	533.4	40.36	42.85
- Planalto	3 019	10 341	102 338	199 559	1 293.0	1 378.4	-	-	1 293.0	1 378.4	12.63	13.47
- Atlântico	3 146	7 184	24 939	53 319	0.0	0.0	700.4	743.8	700.4	743.8	28.08	29.82
Rondônia	6 955	11 295	154 879	114 860	0.0	0.0	1 856.9	1 971.8	1 856.9	1 971.8	11.99	12.73
Mato Grosso	6 307	14 638	15 186	33 865	16.3	16.3	186.8	186.8	203.1	203.1	13.37	13.37
Pará	150	335	13 500	30 105	0.0	0.0	228.6	228.6	228.6	228.6	16.93	16.93
Rio de Janeiro	150	405	13 100	27 437	237.6	237.6	12.5	12.5	250.1	250.1	19.09	19.09
Others	1 716	6 008	24 477	60 371	201.3	201.3	302.0	302.0	503.3	503.3	20.56	20.56
BRAZIL	222 905	792 368	2 057 649	5 550 062	30 956.0	33 171.5	10 930.4	11 562.2	41 886.4	44 733.7	20.36	21.74

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 2
GREEN COFFEE
CROP 2010/11
FINAL PRODUCTION

STATE / Region	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)			PRODUCTIVITY (bags/ha)
	NEW TREES		IN PRODUCTION		Arabica	Robusta	TOTAL	
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)				
Minas Gerais	131 499	470 240	1 006 719	3 101 265	24 903.0	252.0	25 155.0	24.99
- Sul and Centro-Oeste	72 202	252 708	509 687	1 529 061	12 616.0		12 616.0	24.75
- Triângulo, Alto Paranaíba and Noroeste	19 988	79 953	162 217	567 759	5 652.0		5 652.0	34.84
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	39 309	137 579	334 815	1 004 445	6 635.0	252.0	6 887.0	20.57
Espírito Santo	35 317	117 770	460 193	1 104 557	2 792.0	7 355.0	10 147.0	22.05
São Paulo	8 634	31 565	167 147	459 082	4 662.0	0.0	4 662.0	27.89
Paraná	11 376	56 890	81 874	289 640	2 284.0	0.0	2 284.0	27.90
Bahia	10 464	38 220	139 550	320 188	1 727.9	564.8	2 292.7	16.43
- Cerrado	3 041	16 421	12 273	67 499	485.5	-	485.5	39.56
- Planalto	4 246	14 542	103 344	201 521	1 242.4	-	1 242.4	12.02
- Atlântico	3 177	7 257	23 933	51 168	0.0	564.8	564.8	23.60
Rondônia	6 955	11 295	154 879	255 705	0.0	2 369.0	2 369.0	15.30
Mato Grosso	6 307	14 638	15 186	33 865	16.3	186.8	203.1	13.37
Pará	150	335	13 500	30 105	0.0	228.6	228.6	16.93
Rio de Janeiro	150	405	13 100	27 437	237.6	12.5	250.1	19.09
Others	1 716	6 008	24 477	60 371	201.3	302.0	503.3	20.56
BRAZIL	212 568	747 366	2 076 625	5 682 215	36 824.1	11 270.7	48 094.8	23.16

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 3

**GREEN COFFEE
COMPARATIVE PRODUCTION
CROPS 2010/11 AND 2011/12**

STATE / Region	PRODUCTION (000 BAGS GREEN COFFEE)										
	CROP 2010/11			CROP 2010/11						% change	
	ARABICA	ROBUSTA	TOTAL (a)	ARABICA		ROBUSTA		TOTAL (b)	TOTAL (c)	Min	Max
				Min	Max	Min	Max	Min	Max	b/a	c/a
Minas Gerais	24 903.0	252.0	25 155.0	20 975.0	22 449.0	244.0	260.0	21 219.0	22 709.0	-15.6	-9.7
- Sul and Centro-Oeste	12 616.0	0.0	12 616	9 962.0	10 661.0	0.0	0.0	9 962.0	10 661.0	-21.0	-15.5
- Triângulo, Alto Paranaíba and Noroeste	5 652.0	0.0	5 652	4 117.0	4 407.0	0.0	0.0	4 117.0	4 407.0	-27.2	-22.0
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	6 635.0	252.0	6 887	6 896.0	7 381.0	244.0	260.0	7 140.0	7 641.0	3.7	10.9
Espírito Santo	2 792.0	7 355.0	10 147.0	2 816.9	2 991.2	7 399.2	7 856.7	10 216.1	10 847.9	0.7	6.9
São Paulo	4 662.0	0.0	4 662.0	3 283.5	3 564.3	0.0	0.0	3 283.5	3 564.3	-29.6	-23.5
Paraná	2 284.0	0.0	2 284.0	1 630.0	1 800.0	0.0	0.0	1 630.0	1 800.0	-28.6	-21.2
Bahia	1 727.9	564.8	2 292.7	1 795.4	1 911.8	700.4	743.8	2 495.8	2 655.6	8.9	15.8
- Cerrado	485.5	0.0	485.5	502.4	533.4	-	-	502.4	533.4	3.5	9.9
- Planalto	1 242.4	0.0	1 242.4	1 293.0	1 378.4	-	-	1 293.0	1 378.4	4.1	10.9
- Atlântico	0.0	564.8	564.8	0.0	0.0	700.4	743.8	700.4	743.8	24.0	31.7
Rondônia	0.0	2 369.0	2 369.0	0.0	0.0	1 856.9	1 971.8	1 856.9	1 971.8	-21.6	-16.8
Mato Grosso	16.3	186.8	203.1	16.3	16.3	186.8	186.8	203.1	203.1	0.0	0.0
Pará	0.0	228.6	228.6	0.0	0.0	228.6	228.6	228.6	228.6	0.0	0.0
Rio de Janeiro	237.6	12.5	250.1	237.6	237.6	12.5	12.5	250.1	250.1	0.0	0.0
Others	201.3	302.0	503.3	201.3	201.3	302.0	302.0	503.3	503.3	0.0	0.0
BRAZIL	36 824.1	11 270.7	48 094.8	30 956.0	33 171.5	10 930.4	11 562.2	41 886.4	44 733.7	-12.9	-7.0

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 4

**GREEN COFFEE
CROP 2011/12
FIRST PRELIMINARY ESTIMATE**

STATE (area)	PRODUCTION (000 bags)					
	ARABICA		ROBUSTA		TOTAL	
	Min	Max	Min	Max	Min	Max
Minas Gerais	20 975.0	22 449.0	244.0	260.0	21 219.0	22 709.0
- Sul and Centro-Oeste	9 962.0	10 661.0	0.0	0.0	9 962.0	10 661.0
- Triângulo, Alto Paranaíba and Noroeste	4 117.0	4 407.0	0.0	0.0	4 117.0	4 407.0
- Zona da Mata, Jequitinhonha, Mucuri, Rio Doce, Central and Norte	6 896.0	7 381.0	244.0	260.0	7 140.0	7 641.0
Espírito Santo	2 816.9	2 991.2	7 399.2	7 856.7	10 216.1	10 847.9
São Paulo	3 283.5	3 564.3	0.0	0.0	3 283.5	3 564.3
Paraná	1 630.0	1 800.0	0.0	0.0	1 630.0	1 800.0
Bahia	1 795.4	1 911.8	700.4	743.8	2 495.8	2 655.6
- Cerrado	502.4	533.4	0.0	0.0	502.4	533.4
- Planalto	1 293.0	1 378.4	0.0	0.0	1 293.0	1 378.4
- Atlântico	0.0	0.0	700.4	743.8	700.4	743.8
Rondônia	0.0	0.0	1 856.9	1 971.8	1 856.9	1 971.8
Mato Grosso	16.3	16.3	186.8	186.8	203.1	203.1
Pará	0.0	0.0	228.6	228.6	228.6	228.6
Rio de Janeiro	237.6	237.6	12.5	12.5	250.1	250.1
Others	201.3	201.3	302.0	302.0	503.3	503.3
BRAZIL	30 956.0	33 171.5	10 930.4	11 562.2	41 886.4	44 733.7
AVERAGE	32 063.8	33 171.5	11 246.3	11 562.2	43 310.1	44 733.7

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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TABLE 5

GREEN COFFEE

COMPARISON: AREA UNDER COFFEE PRODUCTION

State/Region	2010		2011		% change	
	Area (1) (ha)	Trees (2) (000)	Area (3) (ha)	Trees (4) (000)	(3) / (1)	(4) / (2)
Minas Gerais	1 006 719	3 101 265	997 858	3 073 595	-0.9	-0.9
- <i>Sul and Centro-Oeste</i>	509 687	1 529 061	505 097	1 515 291	-0.9	-0.9
- <i>Cerrado: Triângulo, Alto Paranaíba and Noroeste</i>	162 217	567 759	160 043	560 150	-1.3	-1.3
- <i>Mata Zone/Jequitinhonha</i>	334 815	1 004 445	332 718	998 154	-0.6	-0.6
Espírito Santo	460 193	1 104 557	455 777	1 156 408	-1.0	4.7
São Paulo	167 147	459 082	167 147	459 082	0.0	0.0
Paraná	81 874	289 640	76 000	273 000	-7.2	-5.7
Bahia	139 550	320 188	139 725	321 339	0.1	0.4
- <i>Cerrado</i>	12 273	67 499	12 448	68 461	1.4	1.4
- <i>Planalto</i>	103 344	201 521	102 338	199 559	-1.0	-1.0
- <i>Atlântico</i>	23 933	51 168	24 939	53 319	4.2	4.2
Rondônia	154 879	255 705	154 879	114 860	0.0	-55.1
Mato Grosso	15 186	33 865	15 186	33 865	0.0	0.0
Pará	13 500	30 105	13 500	30 105	0.0	0.0
Rio de Janeiro	13 100	27 437	13 100	27 437	0.0	0.0
Others	24 477	60 371	24 477	60 371	0.0	0.0
BRAZIL	2 076 625	5 682 215	2 057 649	5 550 062	-0.9	-2.3

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

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