



International Coffee Organization
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**Final official estimate for the Brazilian
coffee crop for 2007/08 and 2nd production
estimate for 2008/09 – May 2008**

Background

1. A copy of the final official estimate for the Brazilian coffee crop for 2007/08, together with the second crop estimate for 2008/09, received from the Ministry of Agriculture, Livestock and Food Supplies is attached for the information of Members.
2. A copy of the full report is available in Portuguese on request from the Secretariat. Alternatively, this information can also be accessed directly from the CONAB website on the Internet at:

<http://www.conab.gov.br/conabweb/download/safra/Boletim.pdf>

Action

The Council is requested to take note of this document.

TABLE 1
GREEN COFFEE
CROP YEAR 2008/09
SECOND ESTIMATE

State/Region	Area under coffee				PRODUCTION			Yield (Bags/ha)
	New trees		In production		(000 bags of green coffee)			
	Area (ha)	Trees (000 trees)	Area (ha)	Trees (000 trees)	Arabica	Robusta	Total	
Minas Gerais	122 813	439 820	1 021 905	3 145 121	22 865	35	22 900	22.41
<i>South/West</i>	<i>70 725</i>	<i>247 538</i>	<i>517 479</i>	<i>1 552 437</i>	<i>12 054</i>	-	<i>12 054</i>	<i>23.29</i>
<i>Cerrado: Triângulo, Upper</i>	<i>19 954</i>	<i>79 815</i>	<i>158 812</i>	<i>555 842</i>	<i>4 474</i>	-	<i>4 474</i>	<i>28.17</i>
<i>Paranaíba and Northwest</i>	<i>32 134</i>	<i>112 467</i>	<i>345 614</i>	<i>1 036 842</i>	<i>6 337</i>	<i>35</i>	<i>6 372</i>	<i>18.44</i>
Espírito Santo	22 427	72 643	488 334	1 104 658	2 672	7 850	10 522	21.55
São Paulo	12 106	46 638	154 721	407 608	4 720	-	4 720	30.51
Paraná	7 800	41 800	97 500	331 800	2 360	-	2 360	24.21
Bahia	5 832	19 823	124 223	287 019	1 656	612	2 268	18.26
Rondônia	8 250	15 758	151 760	268 767	-	1 694	1 694	11.16
Mato Grosso	1 438	3 450	16 227	38 945	13	163	176	10.85
Pará	2 365	8 612	12 916	31 001	-	233	233	18.04
Rio de Janeiro	260	1 200	13 800	26 540	251	13	264	19.13
Others	1 040	2 496	24 441	58 681	163	244	407	16.65
BRAZIL	184 331	652 240	2 105 827	5 700 140	34 700	10 844	45 544	21.63

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

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TABLE 2
GREEN COFFEE
COMPARATIVE PRODUCTION

State/Region	Green coffee production (000 bags)								
	Arabica			Robusta (Conillon)			Total		
	2007/08 crop	2008/09 crop	% change	2007/08 crop	2008/09 crop	% change	2007/08 crop	2008/09 crop	% change
Minas Gerais	15 450	22 865	48.0	36	35	-2.8	15 486	22 900	47.9
<i>South/West</i>	<i>6 825</i>	<i>12 054</i>	<i>76.6</i>	-	-	-	<i>6 825</i>	<i>12 054</i>	<i>76.6</i>
<i>Cerrado: Triângulo, Upper</i>	<i>3 061</i>	<i>4 474</i>	<i>46.2</i>	-	-	-	<i>3 061</i>	<i>4 474</i>	<i>46.2</i>
<i>Paranaíba and Northwest</i>	<i>5 564</i>	<i>6 337</i>	<i>13.9</i>	<i>36</i>	<i>35</i>	<i>-2.8</i>	<i>5 600</i>	<i>6 372</i>	<i>13.8</i>
Espírito Santo	2 016	2 672	32.5	7 567	7 850	3.7	9 583	10 522	9.8
São Paulo	2 632	4 720	79.3	-	-	0.0	2 632	4 720	79.3
Paraná	1 622	2 360	45.5	-	-	0.0	1 622	2 360	45.5
Bahia	1 315	1 656	26.0	517	612	18.4	1 832	2 268	23.8
Rondônia	-	-	-	1 482	1 694	14.3	1 482	1 694	14.3
Mato Grosso	11	13	13.6	141	163	15.5	153	176	15.4
Pará	-	-	-	266	233	-12.5	266	233	-12.5
Rio de Janeiro	269	251	-6.8	11	13	16.1	281	264	-5.9
Others	162	163	0.9	242	244	0.7	404	407	0.8
BRAZIL	23 477	34 700	47.8	10 263	10 844	5.7	33 740	45 544	35.0

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

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TABLE 3
GREEN COFFEE - ARABICA
CROP YEAR 2008/09
SECOND ESTIMATE

State/Region	Coffee trees in production					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	122 575	438 987	1 020 315	3 139 556	22 865	22.41
<i>South/West</i>	70 725	247 538	517 479	1 552 437	12 054	23.29
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	19 954	79 815	158 812	555 842	4 474	28.17
<i>Mata Zone/Jequitinhonha</i>	31 896	111 634	344 024	1 031 277	6 337	18.42
Espírito Santo	8 203	32 816	194 934	511 579	2 672	13.71
São Paulo	12 106	46 638	154 721	407 608	4 720	30.51
Paraná	7 800	41 800	97 500	331 800	2 360	24.21
Bahia	3 207	13 827	102 530	240 639	1 656	16.15
Rondônia					-	0.00
Mato Grosso	115	276	1 299	3 116	13	10.01
Pará					-	0.00
Rio de Janeiro	247	1 140	13 110	25 213	251	19.15
Others	416	998	9 776	23 472	163	16.67
BRAZIL	154 669	576 482	1 594 185	4 682 983	34 700	21.77

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

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TABLE 4
GREEN COFFEE - ROBUSTA (CONILLON)
CROP YEAR 2008/09
SECOND ESTIMATE

State/Region	Coffee trees in production					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	238	833	1 590	5 565	35	22.01
<i>South/West</i>	-	-	-	-	-	-
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	-	-	-	-	-	-
<i>Mata Zone/Jequitinhonha</i>	238	833	1 590	5 565	35	22.01
Espírito Santo	14 224	39 827	293 400	593 079	7 850	26.76
São Paulo	-	-	-	-	-	-
Paraná	-	-	-	-	-	-
Bahia	2 625	5 996	21 693	46 380	612	28.21
Rondônia	8 250	15 758	151 760	268 767	1 694	11.16
Mato Grosso	1 323	3 174	14 928	35 829	163	10.92
Pará	2 365	8 612	12 916	31 001	233	18.04
Rio de Janeiro	13	60	690	1 327	13	18.84
Others	624	1 498	14 665	35 209	244	16.64
BRAZIL	29 662	75 758	511 642	1 017 157	10 844	21.19

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

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TABLE 5
GREEN COFFEE
COMPARISON: AREA UNDER COFFEE PRODUCTION

State/Region	2007		2008		% change	
	Area (1) (ha)	Trees (2) (000)	Area (3) (ha)	Trees (4) (000)	(3) / (1)	(4) / (2)
Minas Gerais	1 016 414	3 126 897	1 021 905	3 145 121	0.5	0.6
<i>South/West</i>	<i>506 618</i>	<i>1 519 854</i>	<i>517 479</i>	<i>1 552 437</i>	<i>2.1</i>	<i>2.1</i>
<i>Cerrado: Triângulo, Upper</i>	<i>155 310</i>	<i>543 585</i>	<i>158 812</i>	<i>555 842</i>	<i>2.3</i>	<i>2.3</i>
<i>Paranaíba and Northwest</i>	<i>354 486</i>	<i>1 063 458</i>	<i>345 614</i>	<i>1 036 842</i>	<i>-2.5</i>	<i>-2.5</i>
Espírito Santo	471 411	1 067 814	488 334	1 104 658	3.6	3.5
São Paulo	168 700	418 215	154 721	407 608	-8.3	-2.5
Paraná	97 400	329 200	97 500	331 800	0.1	0.8
Bahia	94 990	237 000	124 223	287 019	30.8	21.1
Rondônia	153 281	273 147	151 760	268 767	-1.0	-1.6
Mato Grosso	16 227	38 945	16 227	38 945	0.0	0.0
Pará	15 137	36 329	12 916	31 001	-14.7	-14.7
Rio de Janeiro	14 048	26 540	13 800	26 540	-1.8	0.0
Others	25 484	61 161	24 441	58 681	-4.1	-4.1
BRAZIL	2 073 092	5 615 248	2 105 827	5 700 140	1.6	1.5

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

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TABLE 6
GREEN COFFEE
CROP 2007/08
FINAL ESTIMATE

State/Region	Area under coffee				PRODUCTION			Yield (Bags/ha)
	New trees		In production		(000 bags of green coffee)			
	Area (ha)	Trees (000 trees)	Area (ha)	Trees (000 trees)	Arabica	Robusta	Total	
Minas Gerais	131 481	471 667	1 016 414	3 126 897	15 450	36	15 486	15.24
<i>South/West</i>	<i>76 329</i>	<i>267 151</i>	<i>506 618</i>	<i>1 519 854</i>	<i>6 825</i>		<i>6 825</i>	<i>13.47</i>
<i>Cerrado: Triângulo, Upper</i>	<i>22 972</i>	<i>91 889</i>	<i>155 310</i>	<i>543 585</i>	<i>3 061</i>		<i>3 061</i>	<i>19.71</i>
<i>Paranaíba and Northwest</i>	<i>32 180</i>	<i>112 627</i>	<i>354 486</i>	<i>1 063 458</i>	<i>5 564</i>	<i>36</i>	<i>5 600</i>	<i>15.80</i>
Espírito Santo	23 186	73 489	471 411	1 067 814	2 016	7 567	9 583	20.33
São Paulo	13 235	42 890	168 700	418 215	2 632	-	2 632	15.60
Paraná	8 200	42 600	97 400	329 200	1 622	-	1 622	16.65
Bahia	3 762	14 481	94 990	237 000	1 315	517	1 831	19.28
Rondônia	7 950	15 264	153 281	273 147	-	1 482	1 482	9.67
Mato Grosso	1 438	3 450	16 227	38 945	11	141	153	9.40
Pará	1 445	5 262	15 137	36 329	-	266	266	17.60
Rio de Janeiro	260	1 200	14 048	26 540	269	11	281	19.97
Others	1 603	3 847	25 484	61 161	162	242	404	15.84
BRAZIL	192 560	674 150	2 073 092	5 615 248	23 477	10 263	33 740	16.27

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

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