



International Coffee Organization
Organización Internacional del Café
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Organisation Internationale du Café

WP Council 184/08

10 September 2008
Original: Portuguese/English

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Production

International Coffee Council
101st Session
22 – 26 September 2008
London, England

**Final official estimate for the Brazilian
coffee crop for 2007/08 and 3rd production
estimate for 2008/09 – August 2008**

Background

1. A copy of the final official estimate for the Brazilian coffee crop for 2007/08, together with the third crop estimate for 2008/09, received from the Ministry of Agriculture, Livestock and Food Supplies is attached for the information of Members.
2. A copy of the full report is available in Portuguese on request from the Secretariat. Alternatively, this information can also be accessed directly from the CONAB website on the Internet at: <http://www.conab.gov.br/conabweb/download/safra/Boletim.pdf>.

Action

The Council is requested to take note of this document.

TABLE 1
GREEN COFFEE
CROP YEAR 2008/09
THIRD ESTIMATE

State/Region	Area under coffee				PRODUCTION (000 bags of green coffee)			Yield (Bags/ha)
	New trees		In production		Arabica	Robusta	Total	
	Area (ha)	Trees (000 trees)	Area (ha)	Trees (000 trees)				
Minas Gerais	124 983	447 519	1 018 965	3 136 298	23 349	36	23 385	22.95
<i>South/West</i>	69 739	244 085	521 812	1 565 436	12 181		12 181	23.34
<i>Cerrado: Triângulo, Upper</i>	20 158	80 631	158 813	555 842	4 468		4 468	28.13
<i>Paranaíba and Northwest</i>	35 086	122 803	338 340	1 015 020	6 700	36	6 736	19.91
Espírito Santo	25 700	81 287	481 867	1 088 647	2 783	7 454	10 237	21.24
São Paulo	12 106	46 638	188 495	407 608	4 622		4 622	24.52
Paraná	8 580	44 900	96 920	329 900	2 490		2 490	25.69
Bahia	5 832	19 823	125 033	287 019	1 542	585	2 127	17.01
Rondônia	10 131	19 370	151 900	269 167		1 839	1 839	12.11
Mato Grosso	6 001	14 405	15 624	37 498	12	136	148	9.47
Pará	2 365	8 612	12 917	31 001		233	233	18.00
Rio de Janeiro	260	1 200	13 562	26 080	255	13	268	19.78
Others	2 248	5 618	24 494	58 786	215	286	501	20.45
BRAZIL	198 206	689 372	2 129 777	5 672 003	35 268	10 582	45 850	21.53

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

Aug-08

TABLE 2
GREEN COFFEE
COMPARATIVE PRODUCTION

State/Region	Green coffee production (000 bags)								
	Arabica			Robusta (Conillon)			Total		
	2007/08 crop	2008/09 crop	% change	2007/08 crop	2008/09 crop	% change	2007/08 crop	2008/09 crop	% change
Minas Gerais	16 437	23 349	42.1	36	36	0.0	16 473	23 385	42.0
<i>South/West</i>	7 266	12 181	67.7	-	-	-	7 266	12 181	67.7
<i>Cerrado: Triângulo, Upper</i>	3 255	4 468	37.3	-	-	-	3 255	4 468	37.3
<i>Paranaíba and Northwest</i>	5 916	6 700	13.3	36	36	-	5 952	6 736	13.2
Espírito Santo	2 167	2 783	28.4	8 139	7 454	-8.4	10 306	10 237	-0.7
São Paulo	2 632	4 622	75.6	-	-	-	2 632	4 622	75.6
Paraná	1 732	2 490	43.8	-	-	-	1 732	2 490	43.8
Bahia	1 686	1 542	-8.5	656	585	-10.8	2 342	2 127	-9.2
Rondônia	-	-	-	1 482	1 839	24.1	1 482	1 839	24.1
Mato Grosso	11	12	3.1	141	136	-3.5	153	148	-3.0
Pará	-	-	-	266	233	-12.7	266	233	-12.7
Rio de Janeiro	269	255	-5.4	11	13	19.7	281	268	-4.4
Others	162	215	33.4	242	286	17.9	404	501	24.1
BRAZIL	25 096	35 268	40.5	10 974	10 582	-3.6	36 070	45 850	27.1

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

Aug-08

TABLE 3
ARABICA COFFEE
CROP YEAR 2008/09
THIRD ESTIMATE

State/Region	Area under coffee				Arabica production (000 bags)	Yield (bags/ha)
	New trees		In production			
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	124 745	446 223	1 017 375	3 130 733	23 349	22.95
<i>South/West</i>	<i>69 739</i>	<i>244 085</i>	<i>521 812</i>	<i>1 565 436</i>	<i>12 181</i>	<i>23.34</i>
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	<i>20 158</i>	<i>80 631</i>	<i>158 813</i>	<i>555 842</i>	<i>4 468</i>	<i>28.13</i>
<i>Mata Zone/Jequitinhonha</i>	<i>34 848</i>	<i>121 507</i>	<i>336 750</i>	<i>1 009 455</i>	<i>6 700</i>	<i>19.90</i>
Espírito Santo	7 432	29 430	190 060	498 788	2 783	14.64
São Paulo	12 106	46 638	188 495	407 608	4 622	24.52
Paraná	8 580	44 900	96 920	329 900	2 490	25.69
Bahia	3 171	13 671	103 340	244 916	1 542	14.92
Rondônia						
Mato Grosso	540	1 296	1 406	3 375	12	8.39
Pará						
Rio de Janeiro	247	1 140	12 884	24 776	255	19.78
Others	899	2 247	9 798	23 514	215	21.99
BRAZIL	157 720	585 545	1 620 278	4 663 610	35 268	21.77

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

Aug/08

TABLE 4
CONILLON COFFEE
CROP YEAR 2008/09
THIRD ESTIMATE

State/Region	Area under coffee				Conillon production (000 bags)	Yield (bags/ha)
	New trees		In production			
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	238	833	1 590	5 565	36	22.64
<i>South/West</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>
<i>Mata Zone/Jequitinhonha</i>	<i>238</i>	<i>833</i>	<i>1 590</i>	<i>5 565</i>	<i>36</i>	<i>22.64</i>
Espírito Santo	18 268	51 857	291 807	589 859	7 454	25.54
São Paulo	-	-	-	-	-	-
Paraná	-	-	-	-	-	-
Bahia	2 625	5 996	21 693	46 380	585	26.95
Rondônia	10 131	19 370	151 900	269 167	1 839	12.11
Mato Grosso	5 461	13 109	14 218	34 123	136	9.58
Pará	2 365	8 612	12 917	31 001	233	18.04
Rio de Janeiro	13	60	678	1 304	13	19.78
Others	1 349	3 371	14 696	35 277	286	19.43
BRAZIL	40 450	103 207	509 499	1 012 675	10 582	20.77

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

Aug/08

TABLE 5
GREEN COFFEE
COMPARISON: AREA UNDER COFFEE PRODUCTION

State/Region	2007		2008		% change	
	Area (1) (ha)	Trees (2) (000)	Area (3) (ha)	Trees (4) (000)	(3) / (1)	(4) / (2)
Minas Gerais	1 016 414	3 126 897	1 018 965	3 136 298	0.3	0.3
<i>South/West</i>	<i>506 618</i>	<i>1 519 854</i>	<i>521 812</i>	<i>1 565 436</i>	<i>3.0</i>	<i>3.0</i>
<i>Cerrado: Triângulo, Upper</i>	<i>155 310</i>	<i>543 585</i>	<i>158 813</i>	<i>555 842</i>	<i>2.3</i>	<i>2.3</i>
<i>Paranaíba and Northwest</i>	<i>354 486</i>	<i>1 063 458</i>	<i>338 340</i>	<i>1 015 020</i>	<i>-4.6</i>	<i>-4.6</i>
Espírito Santo	517 729	1 067 814	481 867	1 088 647	-6.9	2.0
São Paulo	168 700	418 215	188 495	407 608	11.7	-2.5
Paraná	97 842	329 200	96 920	329 900	-0.9	0.2
Bahia	151 792	237 000	125 033	287 019	-17.6	21.1
Rondônia	153 281	273 147	151 900	269 167	-0.9	-1.5
Mato Grosso	16 227	38 945	15 624	37 498	-3.7	-3.7
Pará	15 137	36 329	12 917	31 001	-14.7	-14.7
Rio de Janeiro	14 048	26 540	13 562	26 080	-3.5	-1.7
Others	25 484	61 161	24 494	58 786	-3.9	-3.9
BRAZIL	2 176 654	5 615 248	2 129 777	5 672 003	-2.2	1.0

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

Aug-08

TABLE 6
GREEN COFFEE
CROP 2007/08
FINAL ESTIMATE

State/Region	Area under coffee				PRODUCTION			Yield (Bags/ha)
	New trees		In production		(000 bags of green coffee)			
	Area (ha)	Trees (000 trees)	Area (ha)	Trees (000 trees)	Arabica	Robusta	Total	
Minas Gerais	131 481	471 667	1 016 414	3 126 897	16 437	36	16 473	16.21
<i>South/West</i>	<i>76 329</i>	<i>267 151</i>	<i>506 618</i>	<i>1 519 854</i>	<i>7 266</i>		<i>7 266</i>	<i>14.34</i>
<i>Cerrado: Triângulo, Upper</i>	<i>22 972</i>	<i>91 889</i>	<i>155 310</i>	<i>543 585</i>	<i>3 255</i>		<i>3 255</i>	<i>20.96</i>
<i>Paranaíba and Northwest</i>	<i>32 180</i>	<i>112 627</i>	<i>354 486</i>	<i>1 063 458</i>	<i>5 916</i>	<i>36</i>	<i>5 952</i>	<i>16.79</i>
Espírito Santo	23 186	73 489	517 729	1 067 814	2 167	8 139	10 306	19.91
São Paulo	13 235	42 890	168 700	418 215	2 632	-	2 632	15.60
Paraná	8 200	42 600	97 842	329 200	1 732	-	1 732	17.70
Bahia	3 762	14 481	151 792	237 000	1 686	656	1 831	15.43
Rondônia	7 950	15 264	153 281	273 147	-	1 482	1 482	9.67
Mato Grosso	1 438	3 450	16 227	38 945	11	141	153	9.40
Pará	1 445	5 262	15 137	36 329	-	266	266	17.60
Rio de Janeiro	260	1 200	14 048	26 540	269	11	281	19.97
Others	1 603	3 847	25 484	61 161	162	242	404	15.84
BRAZIL	192 560	674 150	2 176 654	5 615 248	25 096	10 974	36 070	16.57

Source: Ministry of Agriculture, Livestock and Food Supplies/CONAB

May-08